

# Gear Up for 2016

How digital can help your business grow



Google



#### **Program**



Introduction to the Belgian media landscape
Thierry Geerts - CEO Google Belgium



Consumer trends shaping the future
Pascal van Laere - Industry Head CPG & Auto



Winning the moments that matter in Belgium



Sebastiaan Monsieurs - Senior Online Media Consultant Ludovic Thevelin - Online Media Consultant



Case study: PepsiCo
Marnick Vandebroek - Digital Manager Benelux





#### **Program**



Introduction to the Belgian media landscape
Thierry Geerts - CEO Google Belgium



Consumer trends shaping the future Pascal van Laere - Industry Head CPG & Aut



Winning the moments that matter in Belgium Sebastiaan Monsieurs - Senior Online Media Consultan Ludovic Thevelin - Online Media Consultant

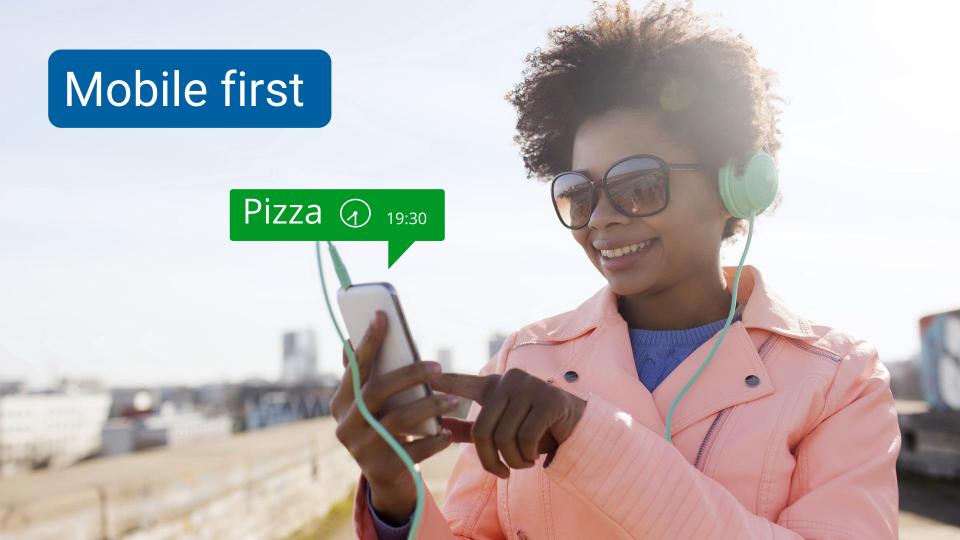


Case study: PepsiCo
Marnick Vandebroek - Digital Manager Benelux















# You Tube

#2

Search Engine 400

Hours video per minute upload

4mld+

Videostreams per day

1/4

On mobile

### Belgium has to catch up

Online ad spend in Belgium

> indexed Google spend

**IMPORT** 

60%



> 11

22

7

> , ' 5

Belgian

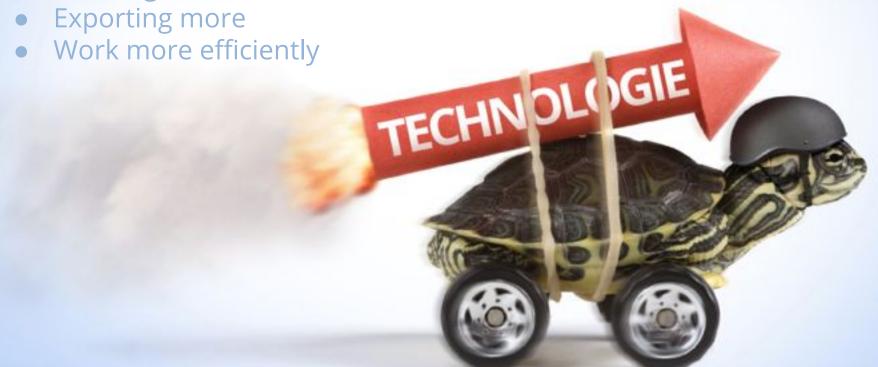
40%

100

### Make the web work for you

Companies active on internet are:

Growing faster



### NOW is the moment.





#### **Program**



Introduction to the Belgian media landscape
Thierry Geerts - CEO Google Belgium



Consumer trends shaping the future
Pascal Van Laere - Industry head CPG & Auto



Winning the moments that matter in Belgium Sebastiaan Monsieurs - Senior Online Media Consultant Ludovic Thevelin - Online Media Consultant



Case study: PepsiCo
Marnick Vandebroek - Digital Manager Benelux





#### What marketers think about

How can I win market share?

How can I deepen the relationship with my consumers?

What would make people LOVE my brand?

How can I differentiate our positioning vs. competition?

Can I get people to share our content - or maybe even co-create it with me?



#### What people think about

How can I deepen the relationship with my kids?

How can I make my wife love me again?

What should we have for dinner?

How can we fix our economy?

How can I help my daughter through her eating disorders?

Help - I can't sleep!!!!



## What is changing?







# Loyalty builds brands



# Loyalty doesn't build brands



#### Laundry

Brand	Market share (%)	Penetration (%)	Purchase frequency
Persil	22	41	3.9
Ariel	14	26	3.9
Bold	10	19	3.8
Daz	9	17	3.7
Surf	8	17	3.4
Average			3.7

#### **But what about...**



Harley-Davidson buyers buy other bikes twice as often as they buy a Harley

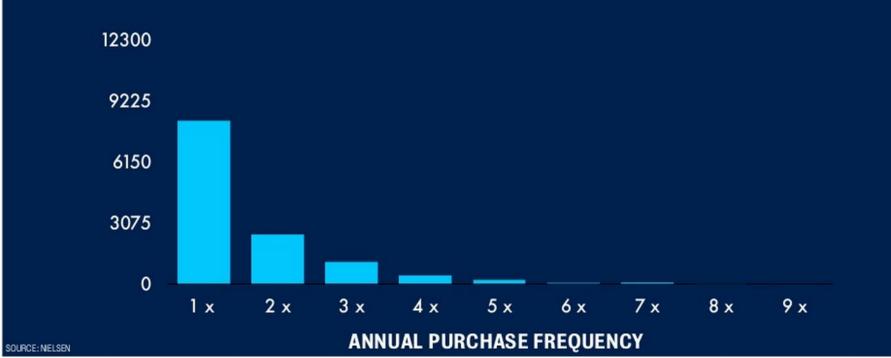


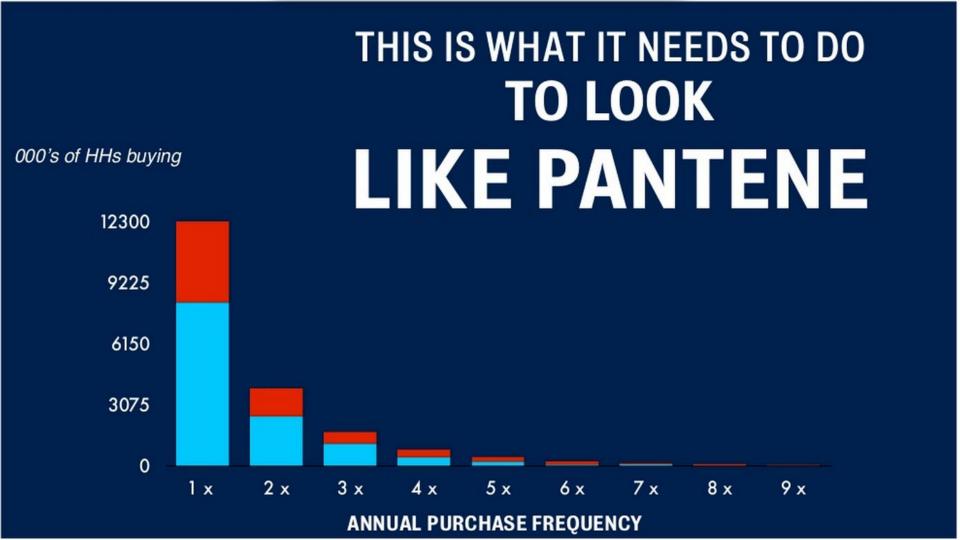
#### **Repeat Rates**

Dell 71% Apple 55% HP 52%

# FRUCTIS

000's of HHs buying





### Fans don't drive the revenue



# MARKETING IS A FIGHT FOR ATTENTION - NOT LOVE

Reach is critical to drive penetration

# 3 Market trends shaping our world



1. Shift in Media behavior



2. Mobile



3. Online Video



# 3 Market trends shaping our world



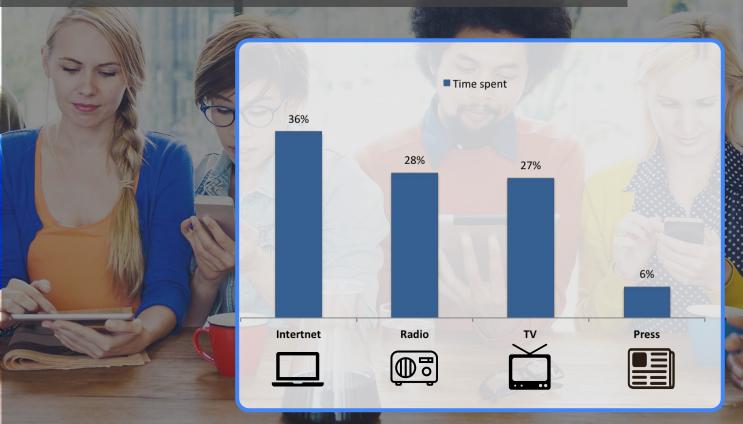
1. Shift in Media behavior

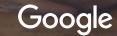






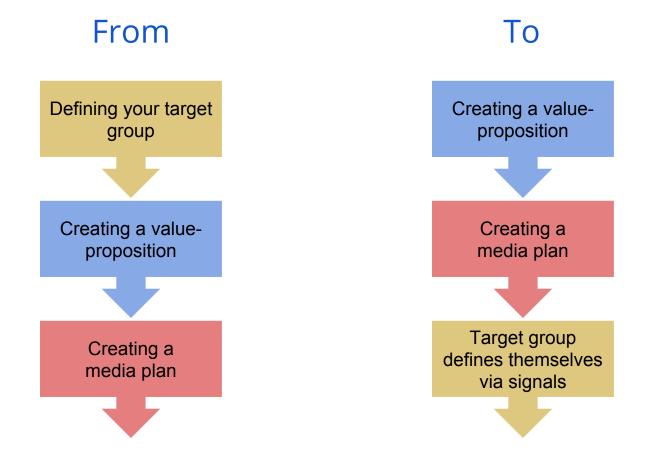
### Media consumption in Belgium







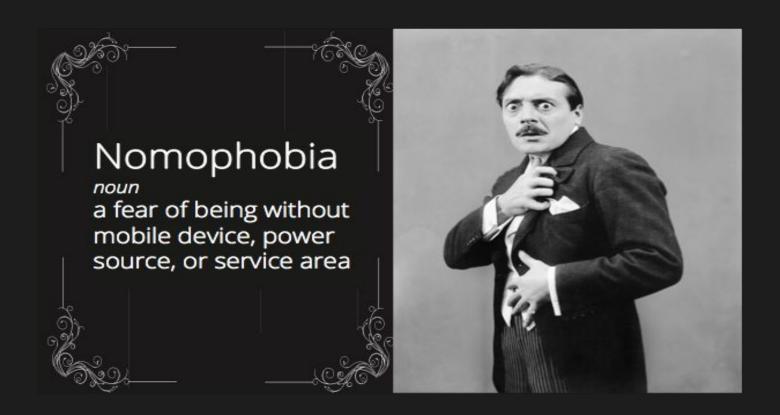
#### The marketing framework is changing



# Three Market trends shaping our world...



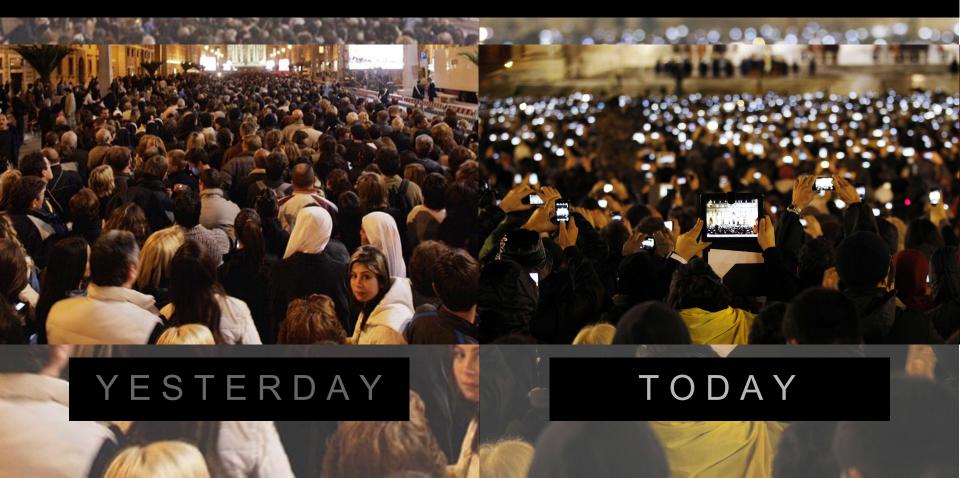
#### Mobile anno 2015



#### The Mobile Revolution



## The Mobile Revolution











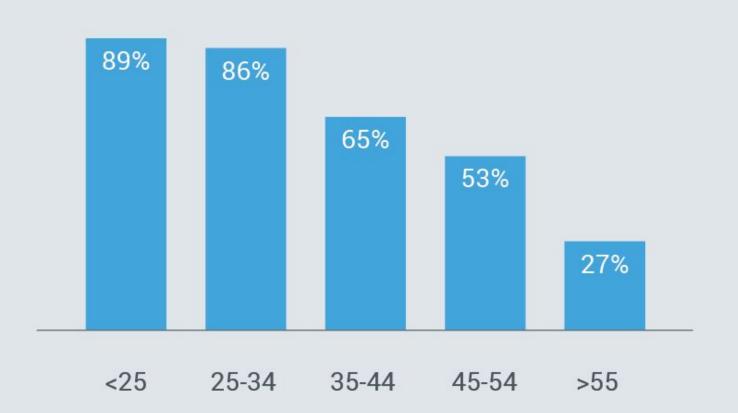


Apps



Mobile first

## 87% under 35 years use a smartphone





**22%** 

**24%** 

**54%** 



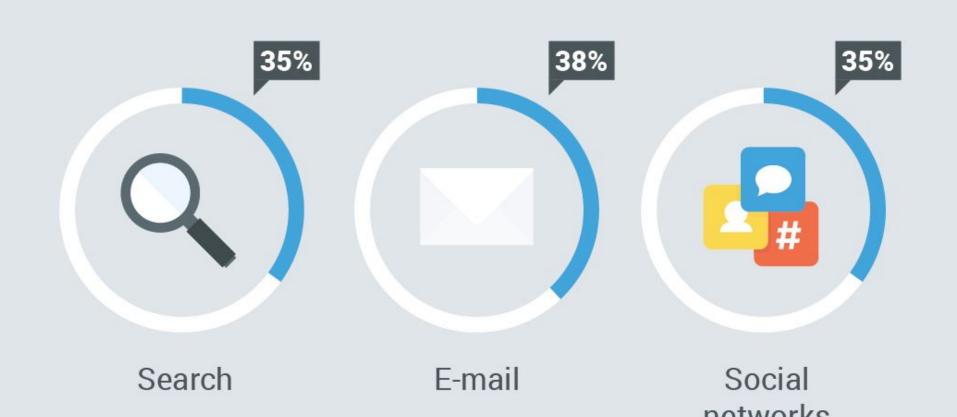






Google You Tube

# Smartphones are used for a wide range of different activities on a weekly basis



## With YouTube being the #1 mobile video destination

50% of YouTube views happen on mobile and tablet

90% year-over-year growth in mobile watchtime



# Three Market trends shaping our world ...



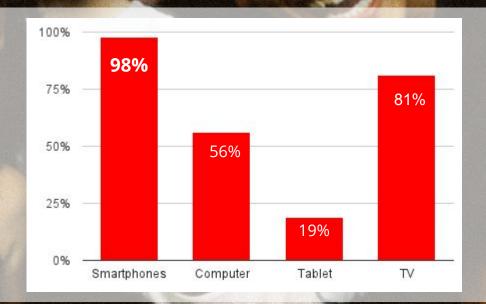
## 88% of onliners under 35 years watch online videos at least once a week



## New definition of TV?

## the best way to reach Millennials is on mobile

% of smartphone-owning
18-34 year-olds that reported
using each device to watch
video content

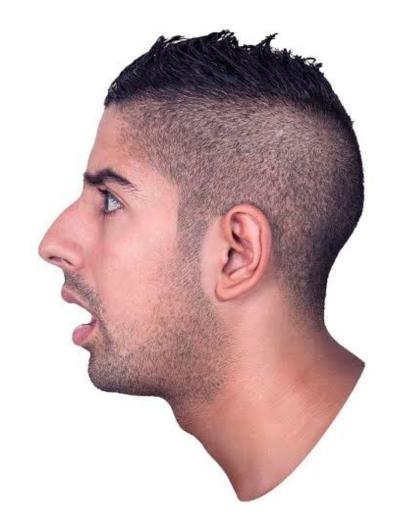




## **Abdel En Vrai**

85K Sub

7M views



## NOS met online programmaformules voor millennials



De NOS experimenteert met nieuwe online programmaformules voor millennials, de doelgroep die via klassieke televisie lastig te bereiken is. Met inzet van Snapchat, YouTube en Instagram.

YouTube is the place to be, en dat geldt tegenwoordig ook voor nieuwsvideo's, door de NOS speciaal gemaakt worden voor

middelbare scholieren, een doelgroep die meer YouTube dan televisie kijkt.

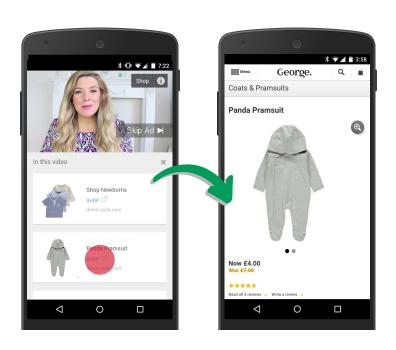
NOS Lab, aanjager van (pilot)projecten als NOS Kort op Instagram, plaatst iedere donderdag om 19.00 uur een nieuwsfilmpje. Daarin wordt een actueel onderwerp bij de kop gepakt en uitgediept. Bijvoorbeeld de schokkende beelden van de levenloze driejarige Aylan, aangspoeld op een strand.

## Today we deliver greater impact through engagement



## Formats that make your video ad more engaging

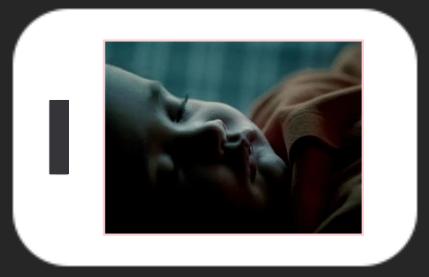
Invite users to explore your offering, shop or further engage with your brand



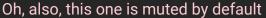
Cards brings interactivity to mobile, tablet and desktop

## If you pay for both engagements, which do you feel better about?





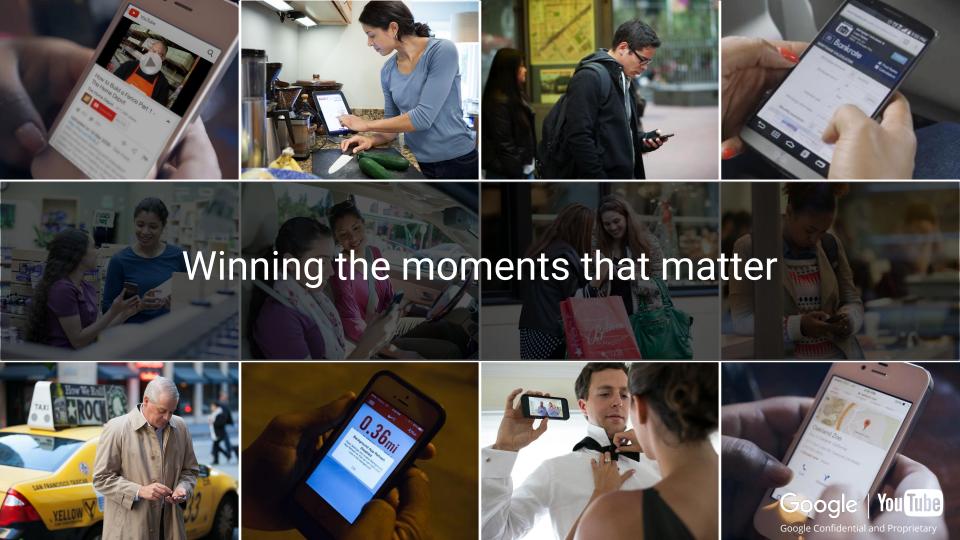
YouTube is the largest native mobile video platform in the world















## **Program**



Introduction to the Belgian media landscape
Thierry Geerts - CEO Google Belgium



Consumer trends shaping the future Pascal van Laere - Industry head CPG & Auto



Winning the moments that matter in Belgium



Sebastiaan Monsieurs - Senior Online Media Consultant Ludovic Thevelin - Online Media Consultant



Case study: PepsiCo
Marnick Vandebroek - Digital Manager Benelux



## Mismatch 'Consumer Journey' vs Advertising Strategy

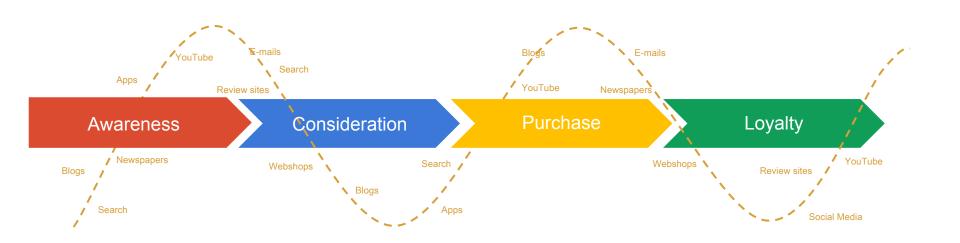
How people purchase

Awareness Consideration Evaluation Purchase

How businesses advertise

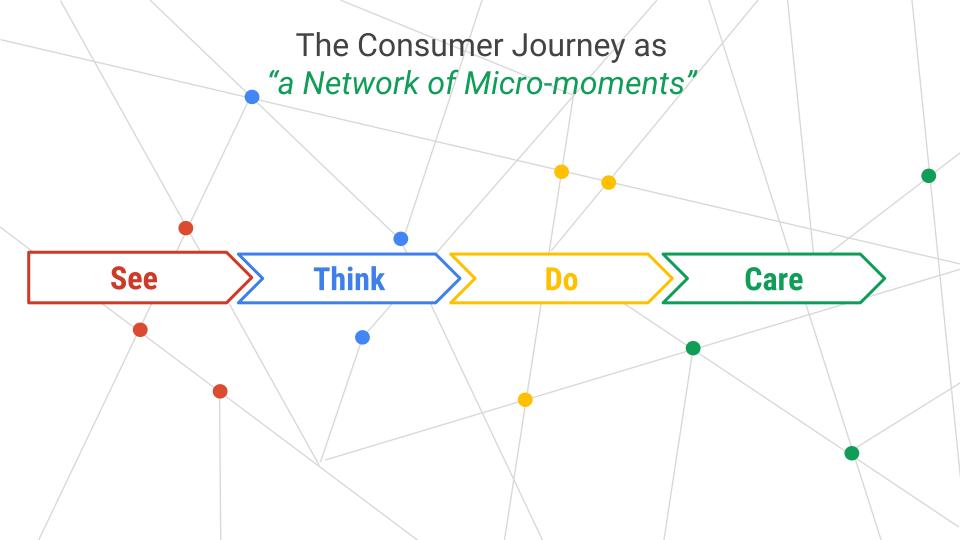


## The Consumer Journey as "a Conversation with your Consumer"



If marketing has one goal, it's to reach consumers at the moments that most influence their decisions.

(McKinsey & Company)









Web

Videos

Images

Shopping

News

More **▼** 

Search tools

About 44,800,000 results (0.37 seconds)

## mi·cro-mo·ment

/'mīkrō//'mōmənt/

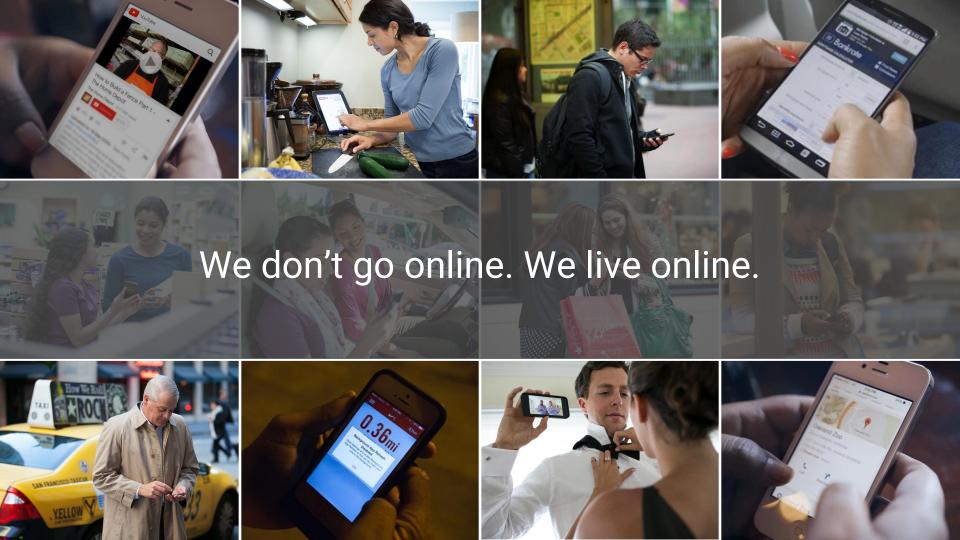
noun; plural noun: micro-moments

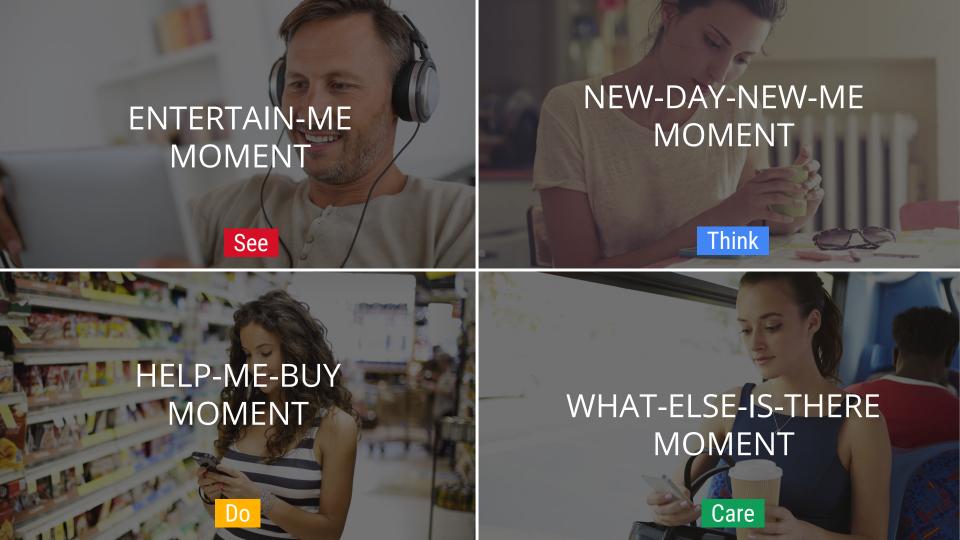
- 1. A moment people reflexively turn to digital to act on a need in that moment a need to learn, do, discover or buy something.
- 2. Intent-rich moment when decisions are being made or preferences being shaped.

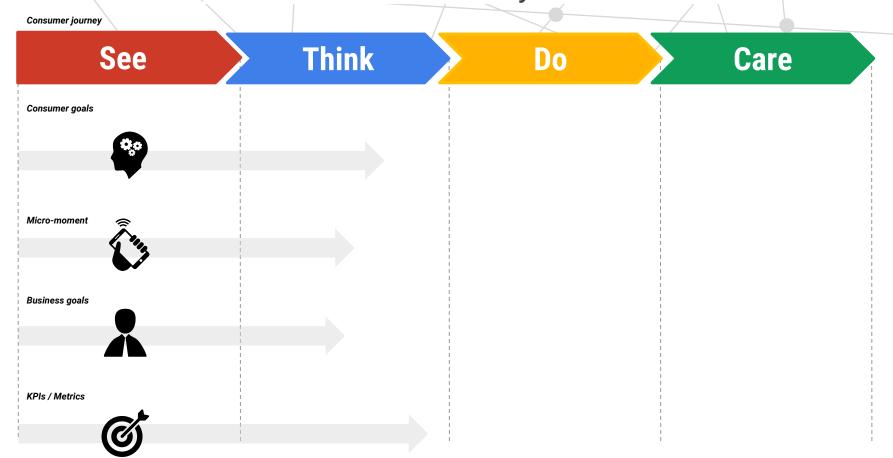
I want-to-watch
I want-to-know
I want-to-find
I need-to-buy

More connected consumers means more opportunity





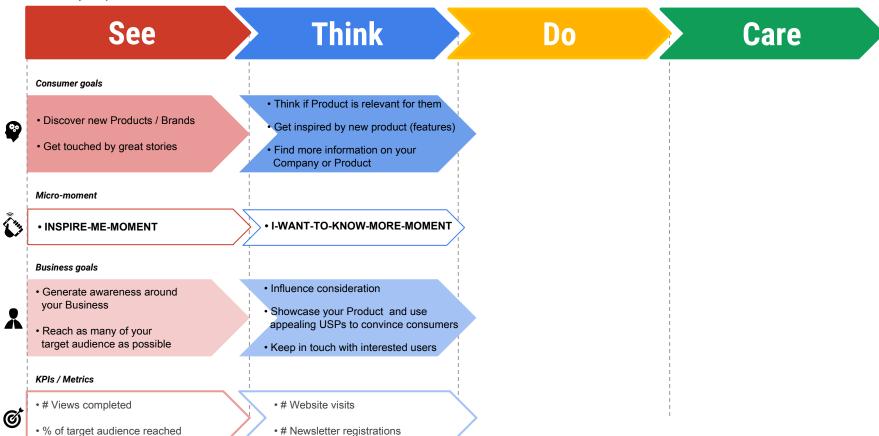




### Consumer journey **Think** See Care Do Consumer goals • Discover new Products / Brands · Get touched by great stories Micro-moment • INSPIRE-ME-MOMENT Business goals · Generate awareness around your Business · Reach as many of your target audience as possible KPIs / Metrics • # Views completed ග්

· % of target audience reached

## Consumer journey



#### Consumer iourney

	Consumer journey						
	See		Think		Do		Care
	Consumer goals	 		 		 	
<b>\$</b>	Discover new Products / Brands     Get touched by great stories	• Ge	ink if Product is relevant for the et inspired by new product (feat nd more information on your mpany or Product	i	Want to purchase your Product (best tailored to their needs)     Find info on how they can buy the product (e.g. stores, promotions)		
1	Micro-moment	 		 			
Ö	• INSPIRE-ME-MOMENT	• I-W	/ANT-TO-KNOW-MORE-MOM	ENT	• HELP-ME-CHOOSE-MOMENT		
1	Business goals	 		 		i I I	
*	<ul> <li>Generate awareness around your Business</li> <li>Reach as many of your target audience as possible</li> </ul>	• Sho	uence consideration  owcase your Product and use bealing USPs to convince consulations  op in touch with interested user	1	Enable users in the moment of purchase     Help users find their most convenient Point-Of-Sale (POS)		
 	KPIs / Metrics	 		 		! ! !	
es es	• # Views completed	•#	Website visits		• \$ Sales		
ଡ	% of target audience reached	-#	Newsletter registrations		• # Contact us inquiries		

#### Consumer journey

_	• •	_					
	See		Think		Do		Care
1	Consumer goals	 				 	
<b>&amp;</b>	Discover new Products / Brands     Get touched by great stories	• (	Think if Product is relevant for ther Get inspired by new product (featu Find more information on your Company or Product	i	Want to purchase your Product (best tailored to their needs)      Find info on how they can buy the product (e.g. stores, promotions)		Be part of a community (with exclusive benefits)  Stay up-to-date about new products and promotions
Tange 1	Micro-moment  • INSPIRE-ME-MOMENT	• 1-	WANT-TO-KNOW-MORE-MOME	NT	• HELP-ME-CHOOSE-MOMENT		• WHAT-ELSE-IS-THERE-MOMENT
 	Business goals	1		       		I I I	
2	<ul> <li>Generate awareness around your Business</li> <li>Reach as many of your target audience as possible</li> </ul>	·S	offluence consideration  howcase your Product and use opealing USPs to convince consulate product and users	1	<ul> <li>Enable users in the moment of purchase</li> <li>Help users find their most convenient Point-Of-Sale (POS)</li> </ul>		<ul> <li>Build strong consumer base with whom you can re-connect in future</li> <li>Engage with your consumer to encourage new purchases</li> </ul>
1	KPIs / Metrics		cop in todon with intorested desire		, ,		
ابرد	• # Views completed		# Website visits		• \$ Sales	M	• # Membership registrations
<b>જ</b>	% of target audience reached	// .	# Newsletter registrations		• # Contact us inquiries	//	• # Seller reviews

#### Consumer journey

## See

#### Consumer goals

- Discover new Products / Brands
- Get touched by great stories

#### Micro-moment

• INSPIRE-ME-MOMENT

#### Business goals

- Generate awareness around your Business
- Reach as many of your target audience as possible

#### KPIs / Metrics

- # Views completed
- % of target audience reached



#### Consumer journey

### See

#### Consumer goals

- Discover new Products / Brands
- Get touched by great stories

#### Micro-moment

• INSPIRE-ME-MOMENT

#### Business goals

- Generate awareness around your Business
- Reach as many of your target audience as possible

#### KPIs / Metrics

- # Views completed
- % of target audience reached



## YouTube: The world leader in video

#### Consumer journey

### See

#### Consumer goals

- Discover new Products / Brands
- · Get touched by great stories

#### Micro-moment

• INSPIRE-ME-MOMENT

#### Business goals

- Generate awareness around your Business
- Reach as many of your target audience as possible

#### KPIs / Metrics

- # Views completed
- % of target audience reached



## YouTube: The world leader in video

Helps you...

Find the right PEOPLE

Tell great
STORIES

Prove the IMPACT

## YouTube helps you reach a very diverse audience



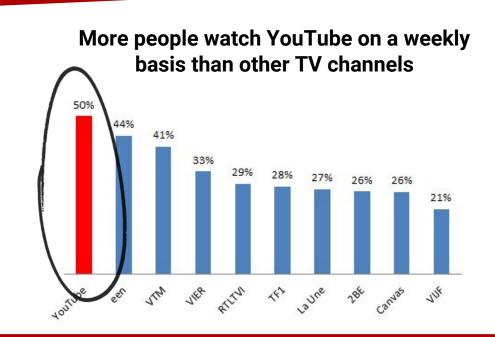


<sup>\*</sup> Source: ComScore January 2014 (measured visits via desktop, excluding mobile & tablets)

<sup>\*\*</sup> Source: Google internal data (February 2014)

### With an enormous reach!





## Smart targeting - Connecting with the Right audience

Who do you want to speak to?



Or



Find the right PEOPLE



Smart targeting - "Because sorta you isn't you"

Find the right
PEOPLE





## Reach out to the 'right' people

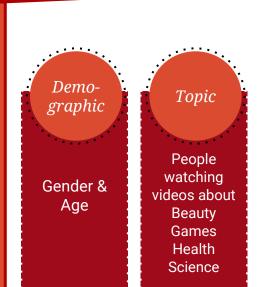




Targeting

## Reach out to the 'right' people

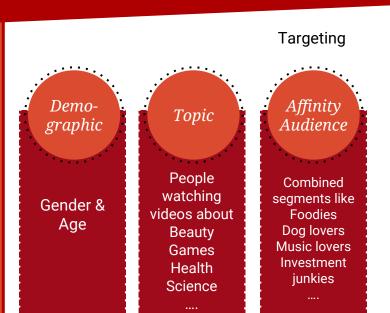




**Targeting** 

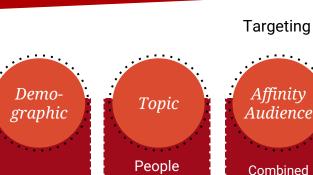
## Reach out to the 'right' people





### Reach out to the 'right' people





Gender &

Age

watching videos about Beauty Games Health Science

#### **Affinity** In-Market Audience Segments

verge of buying

junkies

segments like

Foodies

Dog lovers

Music lovers

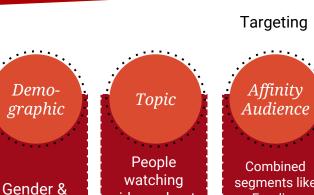
Investment

People who are on the

### Reach out to the 'right' people

Age





People Combined segments like videos about Beauty Games Health Science Combined segments like Foodies Dog lovers Music lovers Investment junkies

Ĭ.

In-Market Segments

People who are on the verge of buying

....

Remarketing

Your own viewers that have Watched Subscribed Commented

....



### The rules of online video



Without restrictions of **TIME** 



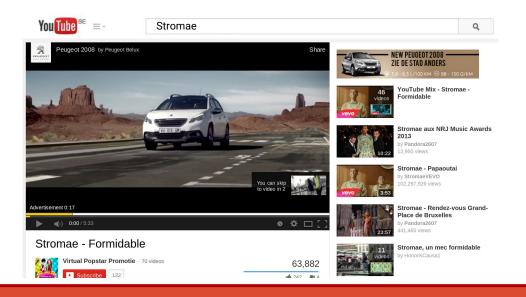
Without the limitations of an **AGENDA** 



Allowing for **CONVERSATION** 



### YouTube TrueView



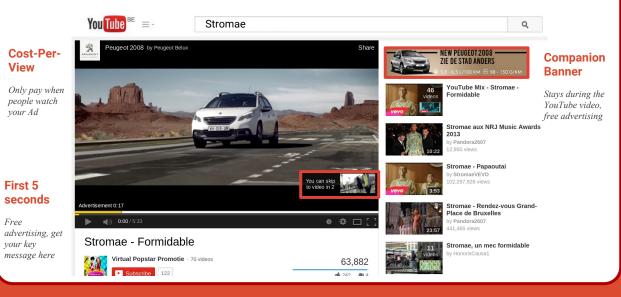


**View** 

Free

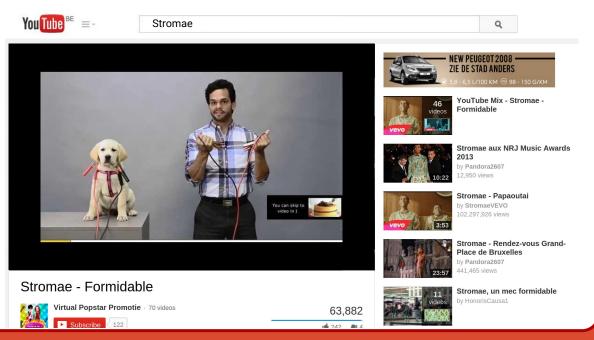
your key

### YouTube TrueView





### YouTube TrueView





### YouTube TrueView





### YouTube TrueView

"Rethink your TV Campaign"

TV Version



YouTube Version





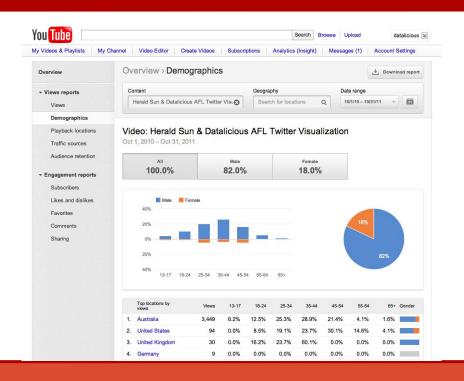
### YouTube TrueView

Make it easy for people to remember, find and buy your product



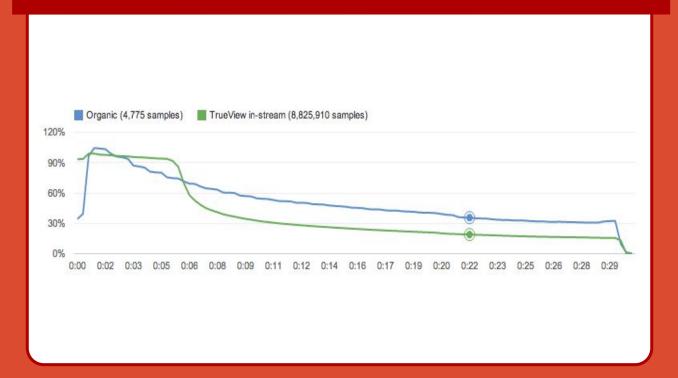
### Measure - Analyze - Optimize





### **Audience Retention Tracker**





### Brand Lift - Moving the Brand Metrics that Matter





#### **Brand Lift**

What we report



Ad recall Brand Awareness Consideration



Brand interest

How we measure it



Surveys



Organic Search Activity

Which types of questions will we help answer



Which demo is driving the highest lift in brand awareness?



Is my campaign inspiring consumers to search for my brand or products?

#### Consumer journey

### **Think**

#### Consumer goals

- Think if Product is relevant for them
- Get inspired by new product (features)
- Find more information on your Company or Product

#### Micro-moment

• I-WANT-TO-KNOW-MORE-MOMENT

#### Business goals

- Influence consideration
- Showcase your Product and use appealing USPs to convince consumers
- Keep in touch with interested users

#### KPIs / Metrics

- # Website visits
- # Newsletter registrations





### **Think**

#### Consumer goals

- Think if Product is relevant for them
- Get inspired by new product (features)
- Find more information on your Company or Product

#### Micro-moment

> • I-WANT-TO-KNOW-MORE-MOMENT

#### Business goals

- Influence consideration
- Showcase your Product and use appealing USPs to convince consumers
- Keep in touch with interested users

#### KPIs / Metrics

- # Website visits
- # Newsletter registrations

The Google Display Network is like the ultimate billboard

90%

Reach\*

italki.com i po wantsansy Yomu Zeit izzwe jabbits jaduka [a]

William Value Valu

April Alexa Alexa

DOING DORN TO ANNUA T

BANKATO - Dudying A mobile Court of the Cour

bothers, by her local excess the first the fir

Source: ComScore, Media Metrix Report, Apr 2014, Google Ad Planner, Internal Google Analysis

condi cx 100 percana d'open i openance tom tom tom tom tom to skope Levestat its our bree



Use the Google
Display Network to
create awareness
and influence
consideration

# Reach your target audience based on the topics they browse or their interests

FOOD & DRINKS

**MUSIC** 

REAL ESTATE

#### Smulweb.nl



#### **Qmusic.be**



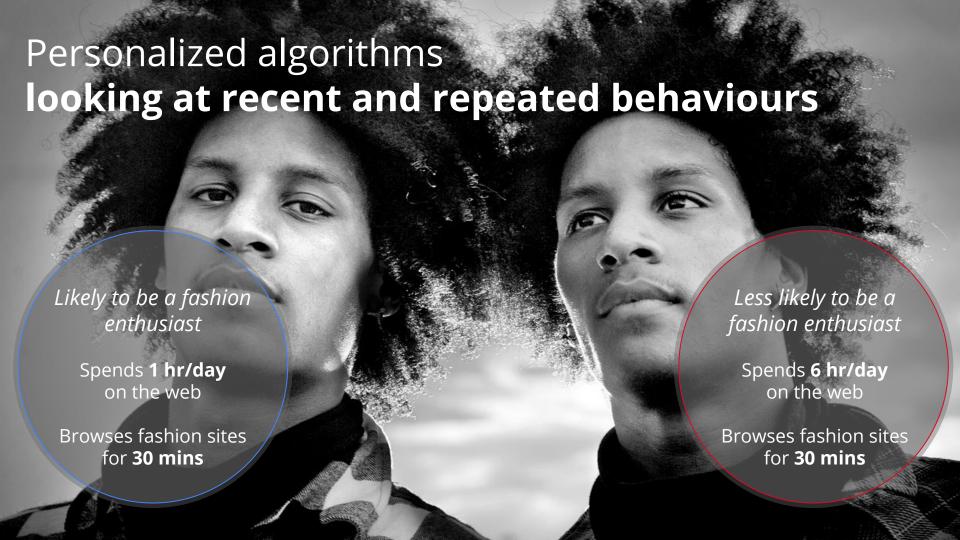
#### Immoweb.be



1.000.000 impr / month

350.000 impr / month

+2.500.000 impr / month

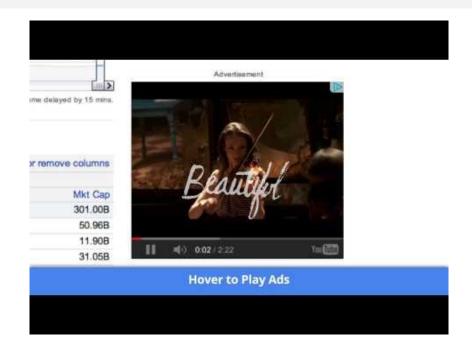




Use the Google
Display Network to
create awareness
and influence
consideration

# Not just reach, but **engage** with your audience

#### **GDN ENGAGEMENT ADS**









# Engagement Ads Success Story

### A.S. Adventure

A.S.Adventure in Belgium saw tremendous success from bringing their folder online with Catalog Lightbox

- Brussels: 157.000 D2D catalogs replaced by Catalog Lightbox
- => generating **2.2 million impressions** and **72.000 engagements**
- Engagement rates until 4.06 % well above the 2-2.5 % Google benchmark



#### Consumer journey

### Do

#### Consumer goals

- Want to purchase your Product (best tailored to their needs)
- Find info on how they can buy the product (e.g. stores, promotions)

#### Micro-moment

• HELP-ME-CHOOSE-MOMENT

#### Business goals

- Enable users in the moment of purchase
- Help users find their most convenient Point-Of-Sale (POS)

#### KPIs / Metrics

- \$ Sales
- # Contact us inquiries



#### Consumer journey

#### Do

#### Consumer goals

- Want to purchase your Product (best tailored to their needs)
- · Find info on how they can buy the product (e.g. stores, promotions)

#### Micro-moment

• HELP-ME-CHOOSE-MOMENT

#### Business goals

- · Enable users in the moment of purchase
- · Help users find their most convenient Point-Of-Sale (POS)

#### KPIs / Metrics

- \$ Sales
- # Contact us inquiries

### Google Search







I'm Feeling Lucky

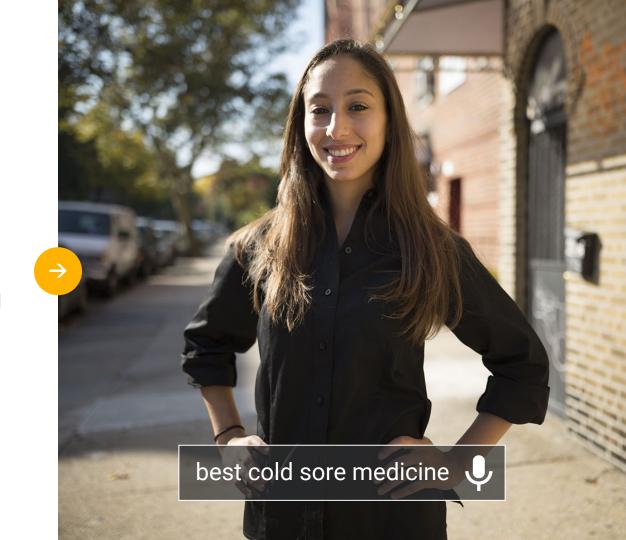
Google.be offered in: Nederlands Français Deutsch



"I think we can find some micro-moments in there"

## **Meet Giana**

In the drugstore aisle Giana researches medicine options and opts to buy the small tube that's 4x the price of others.







#### **AUDIENCE**

Giana, 26, Waitress

#### INTENT

Giana is surprised by the price difference between fever sore remedies and turns to her phone to see if Abreva is worth it.

#### **CONTEXT**

7:54pm, in-store

#### **MARKETING IMPLICATION:**

Consumers turn to mobile for last-minute confidence. Marketers need to provide it for them by being there in-the-moment with helpful content.



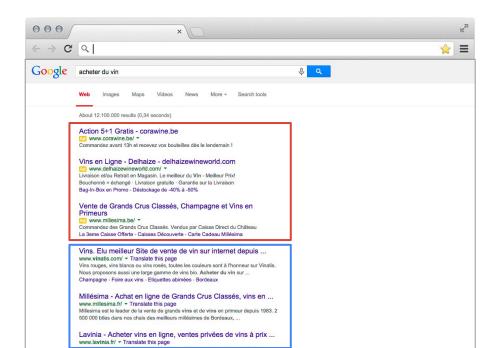
Google Search
allows you to be visible
at the right time, to the
right person, with the
right message and on
the right device
Creating a direct link
with your core
audience

### SEO vs SEA

Search engine OPTIMIZATION



2 Search engine ADVERTISING





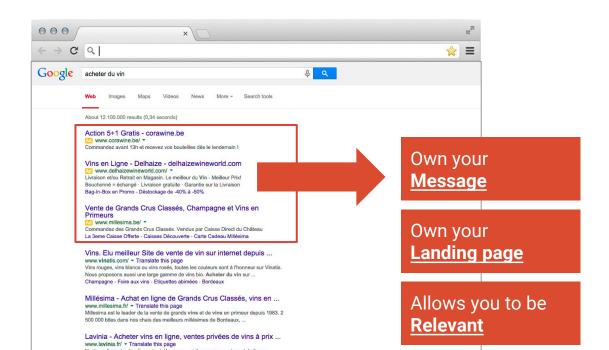
Google Search
allows you to be visible
at the right time, to the
right person, with the
right message and on
the right device
Creating a direct link
with your core
audience

### SEO vs SEA

Search engine OPTIMIZATION



Search engine ADVERTISING





Google Search
allows you to be visible
at the right time, to the
right person, with the
right message and on
the right device
Creating a direct link
with your core
audience

### Be visible in the best spot

Search engine **OPTIMIZATION** 



2 Search engine ADVERTISING





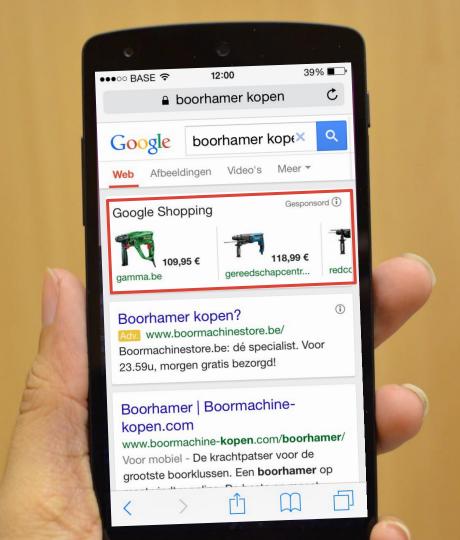


Google Search
allows you to be visible
at the right time, to the
right person, with the
right message and on
the right device
Creating a direct link
with your core
audience

## Add **Extensions** to be Relevant







#### Consumer journey

# Care

#### Consumer goals

- Be part of a community (with exclusive benefits)
- Stay up-to-date about new products and promotions

#### Micro-moment

• WHAT-ELSE-IS-THERE-MOMENT

#### Business goals

- Build strong consumer base with whom you can re-connect in future
- Engage with your consumer to encourage new purchases

#### KPIs / Metrics

- # Membership registrations
- # Seller reviews



#### Consumer journey

## Care

#### Consumer goals

- Be part of a community (with exclusive benefits)
- Stay up-to-date about new products and promotions

#### Micro-moment

• WHAT-ELSE-IS-THERE-MOMENT

#### Business goals

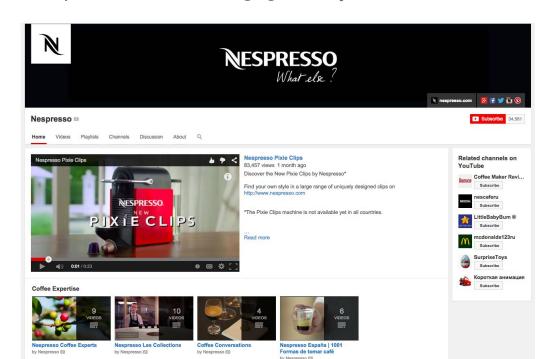
- Build strong consumer base with whom you can re-connect in future
- Engage with your consumer to encourage new purchases

#### KPIs / Metrics

- # Membership registrations
- # Seller reviews

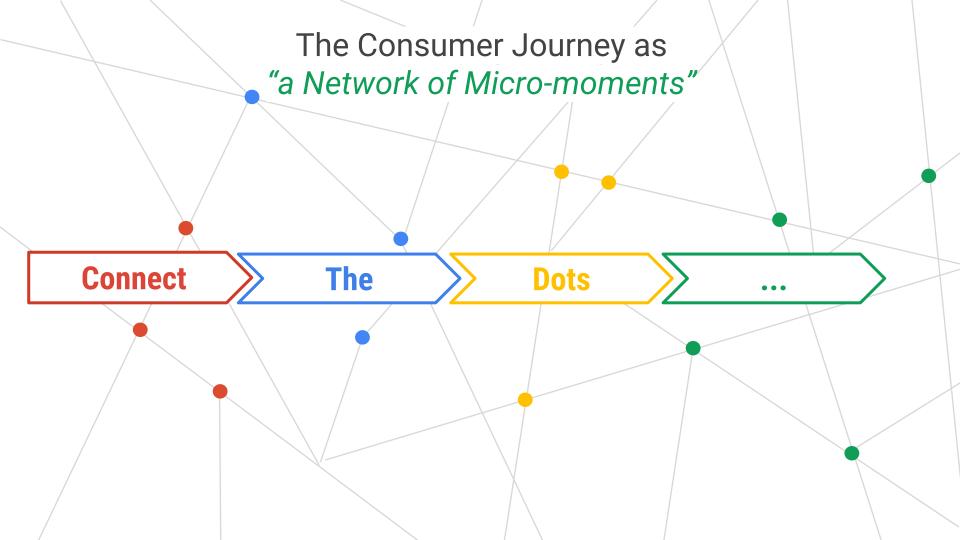
## YouTube Brand Channel

Set up your own Video hub where you can showcase your products, promotions and engage with your consumers



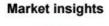
• Discover new Products / Brands • Get touched by great stories • Find more information on your Company or Product  • Find more information on your Company or Product  • Find more information on your Company or Product  • Find more information on your Company or Product  • Find info on how they can buy the product (e.g. stores, promotions)  • Stay up-to-date about products and promotions  • HELP-ME-CHOOSE-MOMENT  • WHAT-ELSE-IS-THEF  • Business goals  • Influence consideration your Business • Showcase your Product and use appealing USPs to convince consumers • Reach as many of your target audience as possible  • Keep in touch with interested users  • Website visits  • Sales  • # Membership registration • # Membership registration • # Membership registration	k Do Care	
• Discover new Products / Brands • Get inspired by new product (features) • Get touched by great stories  • Get touched by great stories  • Find more information on your Company or Product  • INSPIRE-ME-MOMENT  • INSPIRE-ME-MOMENT  • Influence consideration  • Showcase your Product and use appealing USPs to convince consumers  • Reach as many of your target audience as possible  • # Views completed  • # Website visits  • What to purchase your Product (best tailored to their needs)  • Find info on how they can buy the product (e.g. stores, promotions)  • Find info on how they can buy the product (e.g. stores, promotions)  • Find info on how they can buy the product (e.g. stores, promotions)  • Find info on how they can buy the product and use the product (e.g. stores, promotions)  • Find info on how they can buy the product (e.g. stores, promotions)  • Stay up-to-date about products and promotions  • WHAT-ELSE-IS-THEF  • Build strong consumers  • Help users find their most convenient Point-Of-Sale (POS)  • Engage with your consumers convenient Point-Of-Sale (POS)  • Website visits  • # Website visits  • # Membership registration		
• INSPIRE-ME-MOMENT  • I-WANT-TO-KNOW-MORE-MOMENT  • HELP-ME-CHOOSE-MOMENT  • WHAT-ELSE-IS-THEF  • WHAT-ELSE-IS-THEF  • Business goals  • Generate awareness around your Business  • Reach as many of your target audience as possible  • Reach as many of your target audience as possible  • Website visits  • What-ELSE-IS-THEF  • Build strong consumer whom you can re-conr  • Enable users in the moment of purchase  • Help users find their most convenient Point-Of-Sale (POS)  • Engage with your consence on the purchase  • Website visits  • Website visits  • Sales  • # Membership registration  • Build strong consumer whom you can re-conr  • Engage with your consence on the purchase  • Website visits  • # Membership registration	product (features)  • Want to purchase your Product (best tailored to their needs)  • Be part of a community we exclusive benefits  • Stay up-to-date about near the community we have the product of the purchase your product your product your produc	out new
Business goals  - Generate awareness around your Business - Reach as many of your target audience as possible  - Weep in touch with interested users  - # Views completed  - Influence consideration - Showcase your Product and use appealing USPs to convince consumers - Showcase your Product and use appealing USPs to convince consumers - Help users find their most convenient Point-Of-Sale (POS)  - # Website visits  - # Website visits  - # Membership registration  - Build strong consumer whom you can re-conrect convenient Point-Of-Sale (POS)  - * # Website visits  - * # Membership registration  - * # Membership regis		
<ul> <li>Generate awareness around your Business</li> <li>Reach as many of your target audience as possible</li> <li>** Website visits</li> <li>** Enable users in the moment of purchase</li> <li>** Enable users in the moment of purchase</li> <li>** Help users find their most convenient Point-Of-Sale (POS)</li> <li>** Enable users in the moment of purchase</li> <li>** Help users find their most convenient Point-Of-Sale (POS)</li> <li>** Engage with your consense encourage new purchase</li> <li>** Website visits</li> <li>** Sales</li> <li>** Membership registration</li> <li>** Membership registration</li> </ul>	MORE-MOMENT • WHAT-ELSE-IS-THERE-M	ERE-MOME
Schedule awareness around your Business  Reach as many of your target audience as possible  Showcase your Product and use appealing USPs to convince consumers  Keep in touch with interested users  Help users find their most convenient Point-Of-Sale (POS)  Keep in touch with interested users  **Website visits*  **# Website visits*  **# Membership registration of purchase whom you can re-configuration of pu		
• # Views completed  • # Website visits  • # Membership registra	luct and use  onvince consumers  • Help users find their most  • Engage with your consumer	nnect in futu Insumer to
$\rangle$		
W Neuroleman and in the College of t	• \$ Sales • # Membership registration	trations
* % of target audience reached     *# Newsletter registrations     *# Contact us inquiries     *# Seller reviews	rations • # Contact us inquiries • # Seller reviews	

**જ** 



# Google

# **NEW BUSINESS TEAM**





Industry data, trends, & benchmarks

## Consulting



Consumer journey & Marketing strategy

## Implementation



Dedicated strategist builds your campaigns

### Support



Set-up, billing & Invoicing



# **Program**



Introduction to the Belgian media landscape
Thierry Geerts - CEO Google Belgium



Consumer trends shaping the future Pascal van Laere - Industry Head CPG & Auto



Winning the moments that matter in Belgium Sebastiaan Monsieurs - Senior Online Media Consultant Ludovic Thevelin - Online Media Consultant



Case study: PepsiCo
Marnick Vandebroek - Digital Manager Benelux

