

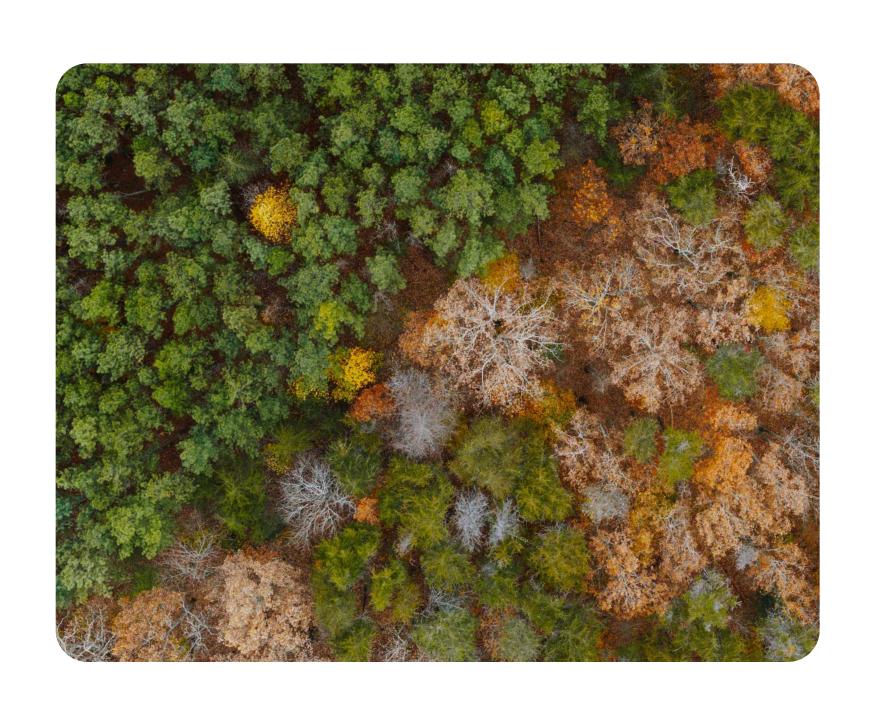


Google

# Accelerator Impact Report 2025



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Our goal with Google's Accelerators is to help leaders solve the world's biggest challenges, and it's a privilege to do so. By equipping these founders with Google's Al expertise and infrastructure, we can support the world's top entrepreneurs as they build scalable, impactful, and responsible solutions for communities around the world."

Kevin O'Toole, Global Head of Google Accelerators Since 2016, Google's Accelerator program has provided some of the world's most ambitious entrepreneurs with the expert mentorship, resources, and equity-free support they need to solve our most pressing challenges. From an initial cohort in San Francisco to 24 accelerators operating across six continents today, the program represents a fundamental commitment from Google to helping innovators build deeply technical solutions that make a meaningful impact.

Accelerators now support top founders, developers, and nonprofit organizations in 87 countries—from fast-growth emerging markets to established startup ecosystems shaping the global economy. Our alumni network, now surpassing 1,700 companies, includes some of the largest and most impactful startups in the world. Collectively, these organizations drive economic growth, employment, and advanced technologies with the power to improve millions of lives.

Each startup in an accelerator focuses on a bespoke, top-level Al build with the potential to dramatically accelerate their business growth. Along the way, Google provides founding teams with tailored technical, product, and leadership training from experts. And upon graduation, founders join an elite alumni community of global leaders with close ties to Google for ongoing support.

Our first Accelerator Impact Report included startup data from early 2016 through the summer of 2023. In this second edition, you'll learn more about the regions where we operate, the makeup and growth of our portfolio, as well as opportunities to get involved in future accelerator programs.



2016-2025

## Global impact

Google's Accelerators support the world's most important startup ecosystems and industry sectors. We are proud of the impact we've had across our alumni network.

1,700+

portfolio startups

\$129.5B

portfolio valuation

109k

people employed across portfolio

148

alumni exits

\$31.2B

post-program funds raised

Source: PitchBook Data, Inc.

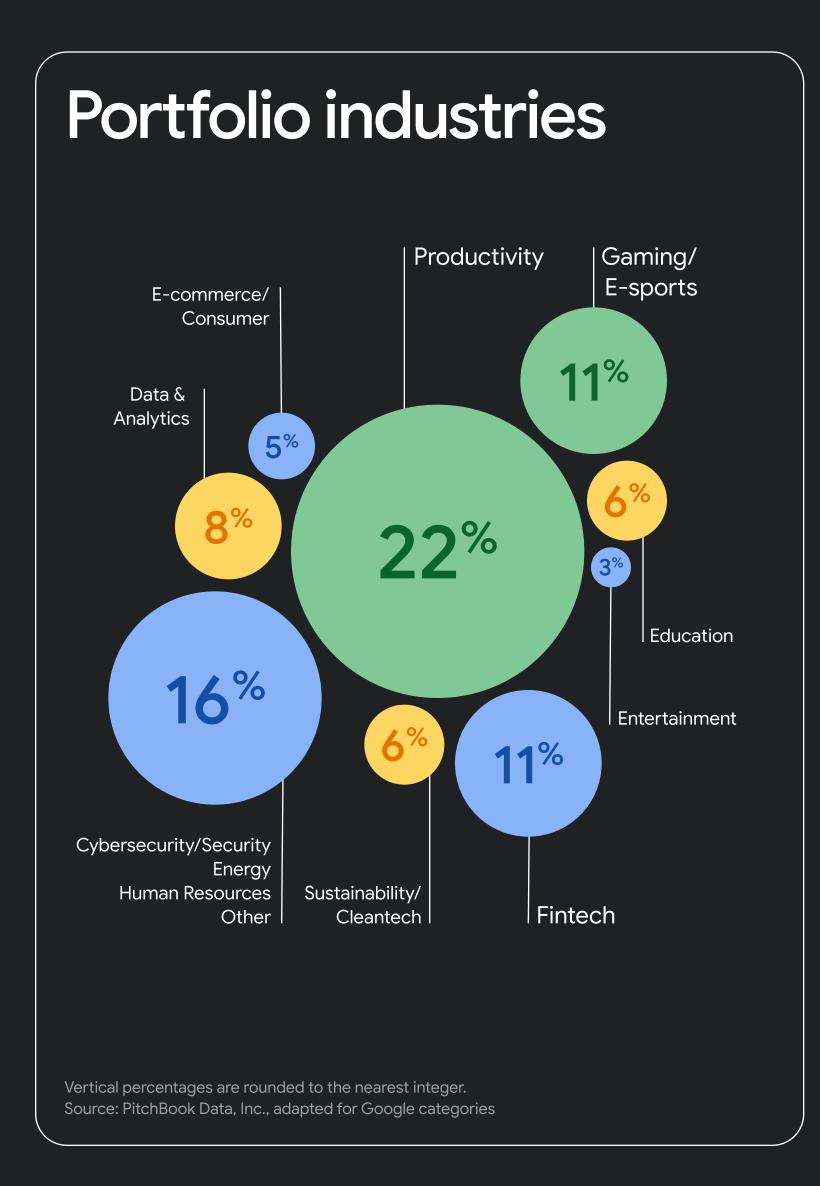
94%

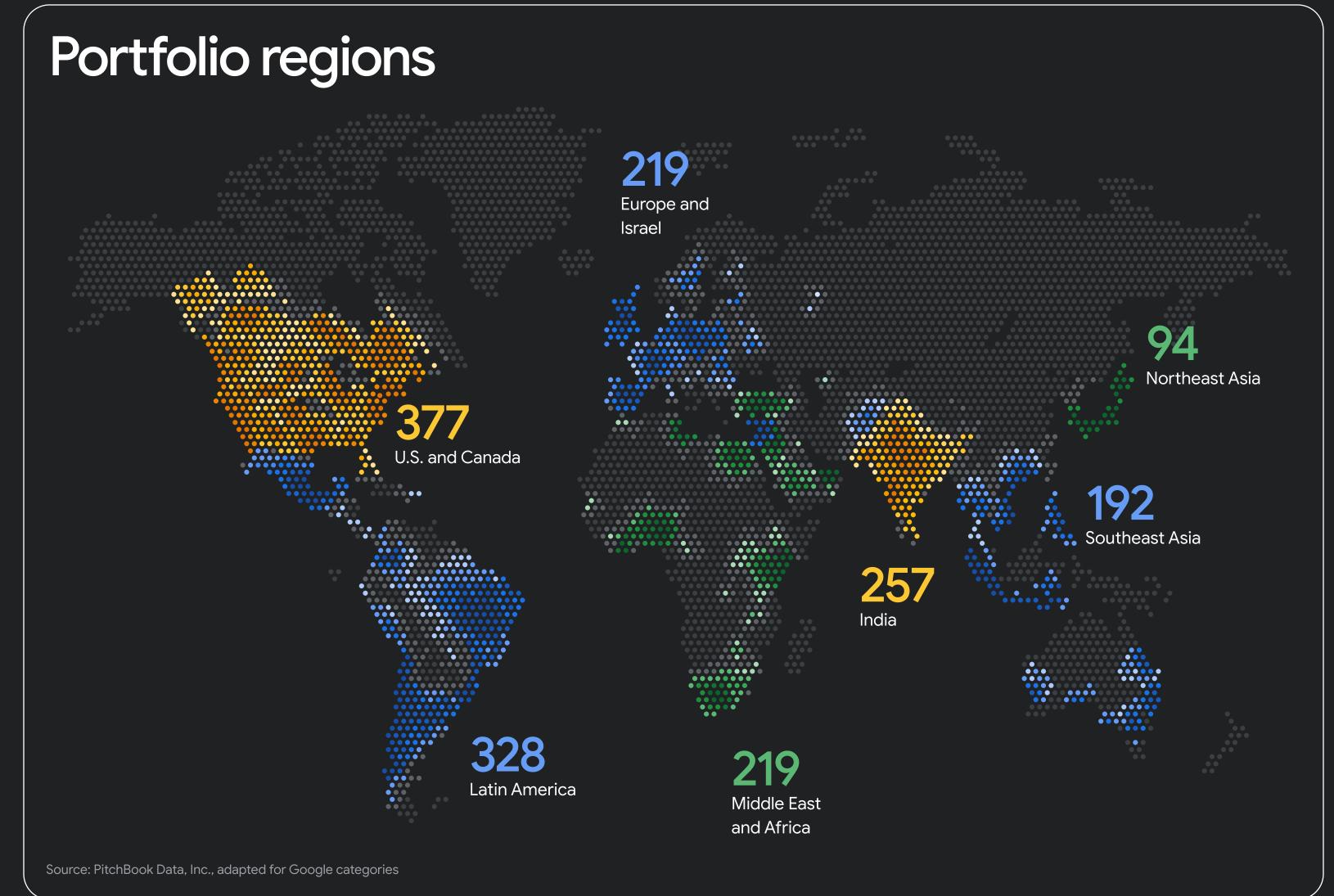
survival rate

#### Google.org

Over 100 social impact organizations have participated in our Google.org Accelerator. Find out how Al can accelerate your organization's mission.









377

portfolio startups

\$15.4B

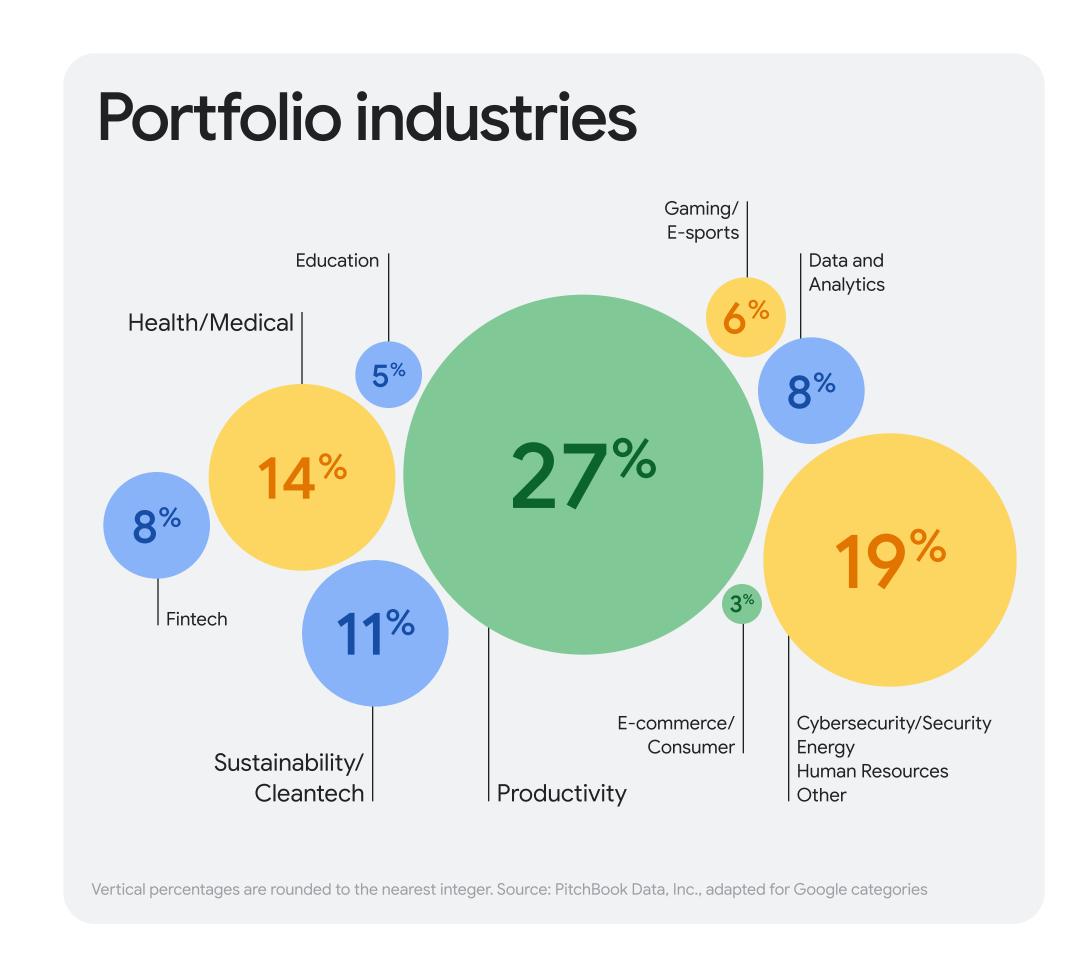
portfolio valuation

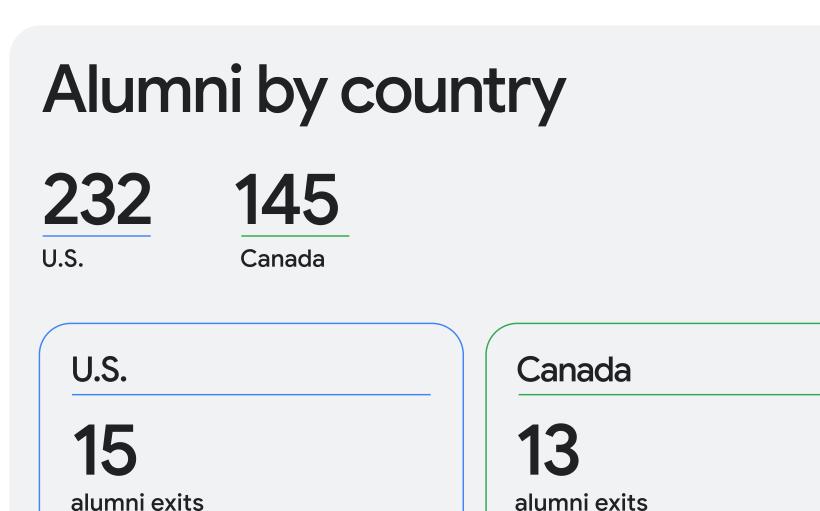
\$1.8B

post-program funds raised

8.2k

people employed across portfolio





Only includes countries with five or more alumni.

96% 96% survival rate survival rate

Regional accelerator overview

## U.S. and Canada







Partnering with deep learning and Al experts sharpened our strategy and delivered 15–25x ROI across sales processes and technical service operations."

Sumantro Das, Cofounder and COO, InstaLILY

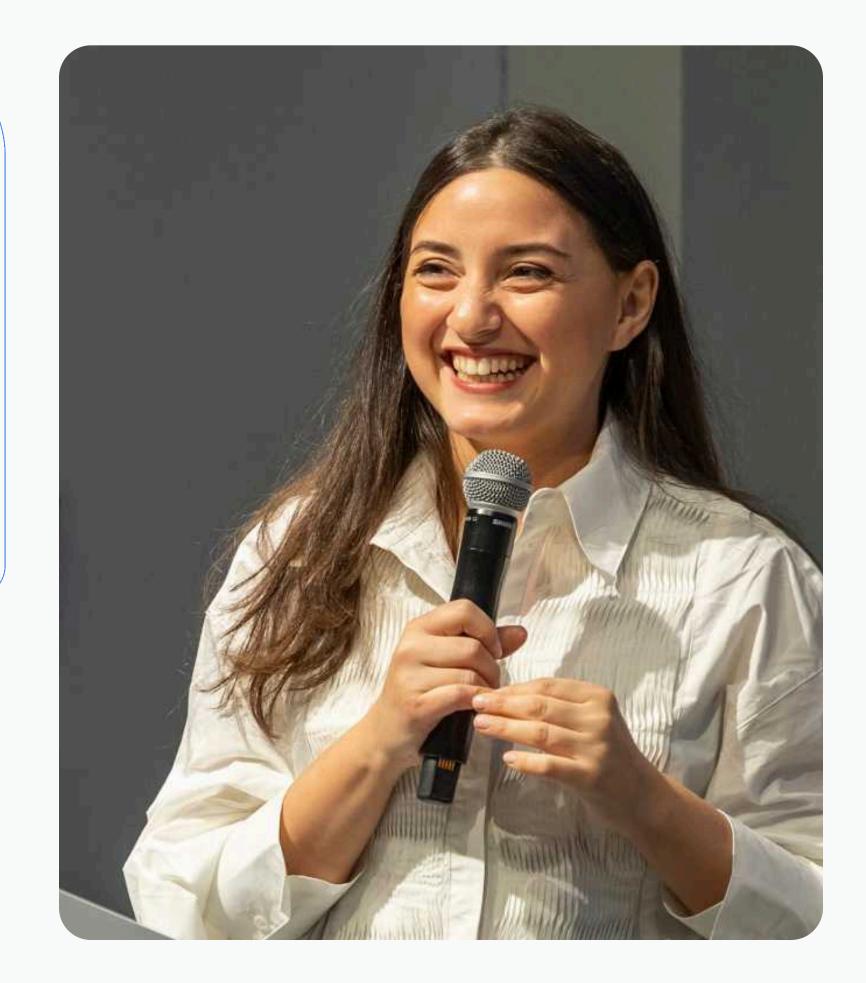
InstaLILY uses Gemini models to build learning Al coworkers that turn sales and service workflows into systems of action, boosting productivity and resolving technical issues across complex enterprise environments.



Technical mentor guidance was instrumental in scaling our Al models and ensuring healthcare compliance, transforming predictive insights into real-world impact for patients."

Juan Large, CEO, Singularity Health

Singularity Health leverages Google Cloud and Vertex AI to predict patient risks and monitor recovery journeys across the Americas. In four months, these tools increased oncology patient treatment adherence by 17%.



#### Alumni spotlight

## U.S. and Canada





328

portfolio startups

\$7.3B

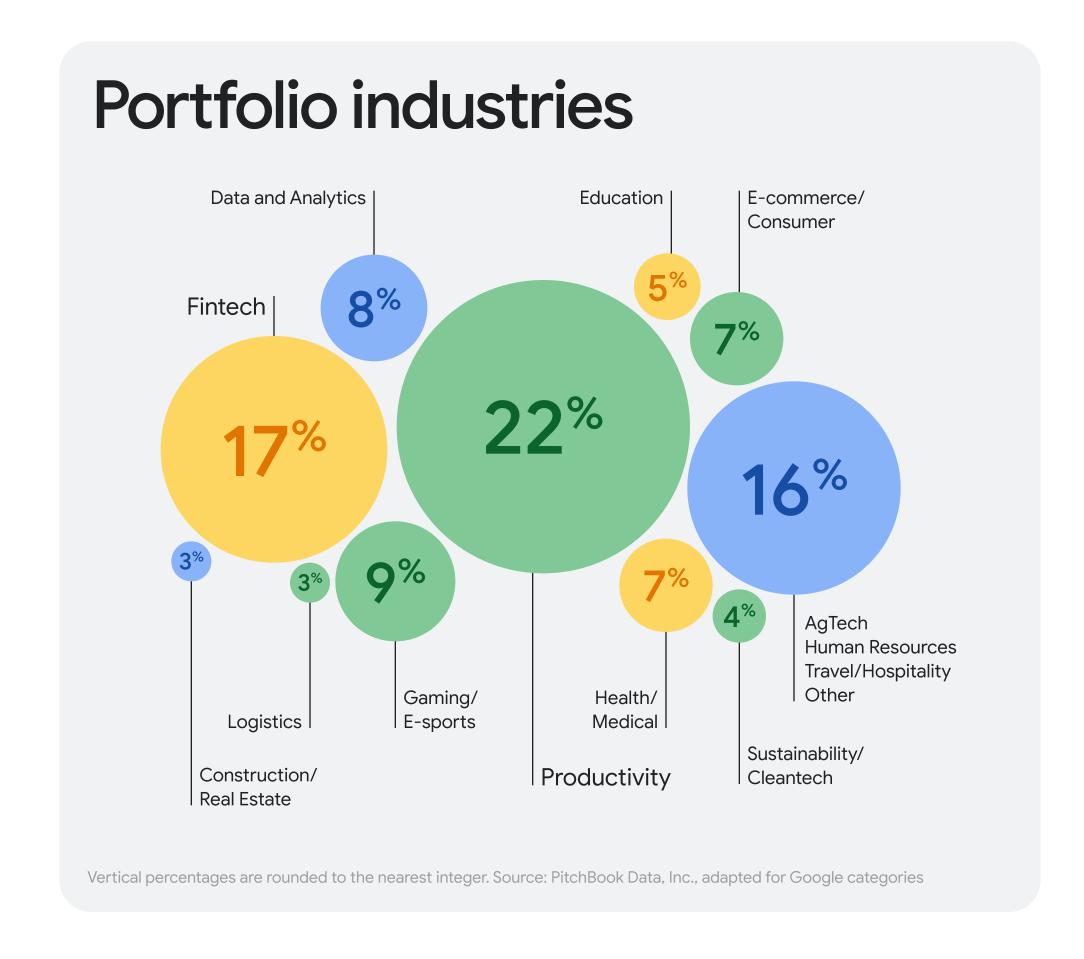
portfolio valuation

9

unicorn alumni

44.6k

people employed across portfolio





Regional accelerator overview

## Latin America





Vertex Al experts helped rapidly optimize our solution to process medical documents, turning months of trial and error into immediate, significant client value."

Rafael Tinoco, Founder, Arvo

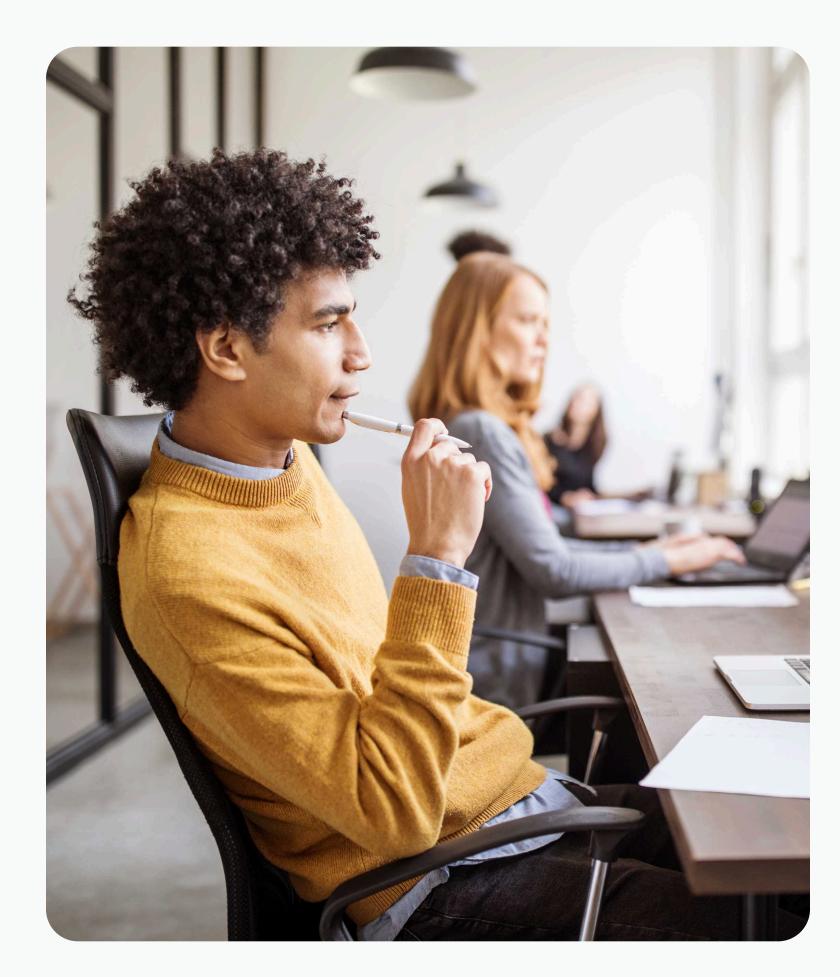
Arvo uses Vertex AI to process and structure data from thousands of medical documents received to identify and prevent overpayment.



The accelerator strengthened our partnership with Google Cloud, ultimately empowering our business to conquer Latin America!"

Tomás Gazmuri, Founder and CEO, AndesML

Vertex AI enables AndesML to automate the full ML lifecycle, scale real-time predictions, and accelerate experimentation – reducing model deployment time by over 30 days and improving campaign performance by up to 30%.



Alumni spotlight







219

portfolio startups

\$10.2B

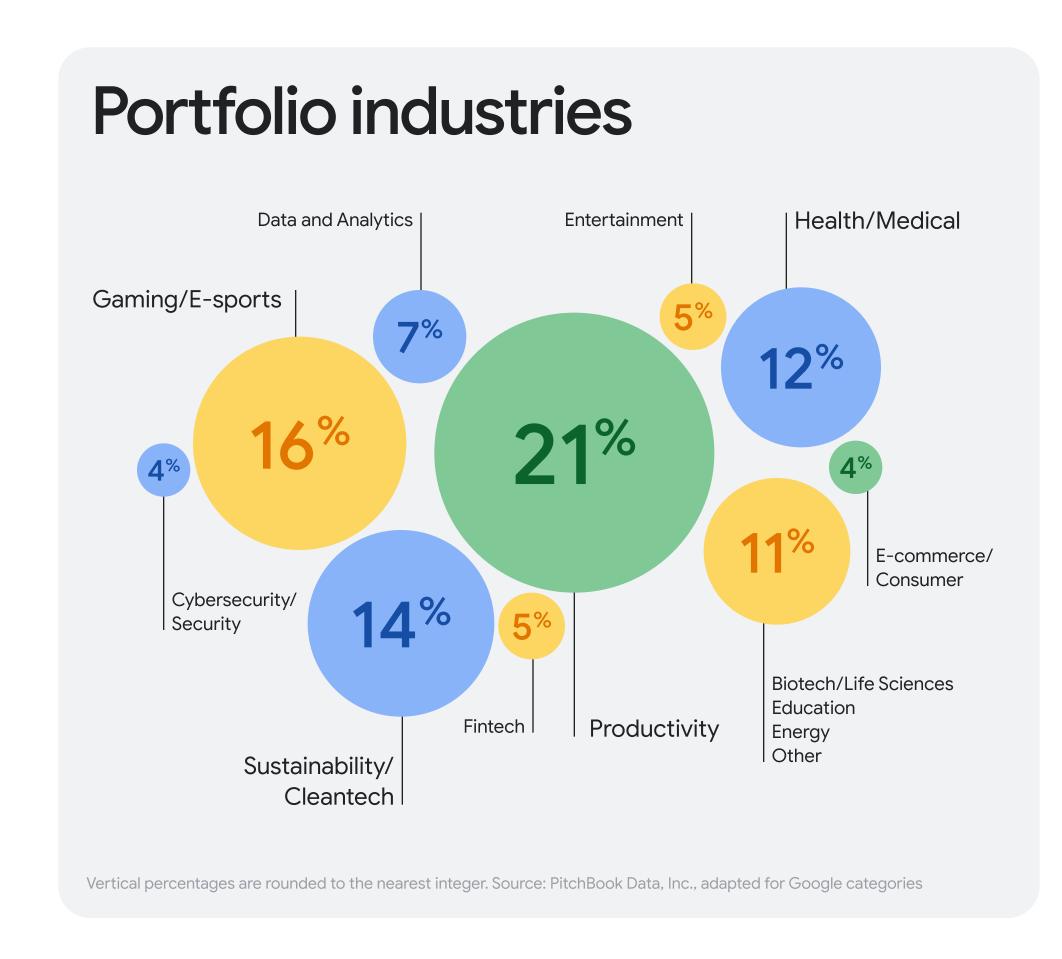
portfolio valuation

\$7.2B

post-program funds raised

9.2k

people employed across portfolio



#### Alumni by country

Israel

58

25

Germany

**Poland** 

19

Spain

Only includes countries with five or more alumni.

unicorn alumni

94%

survival rate

Regional accelerator overview

## Europe and Israel





The accelerator was genuinely transformative: it helped us recognize our initial product market fit gap, pivot, and then double revenue."

Alisa Patotskaya, CEO, Immersive Fox

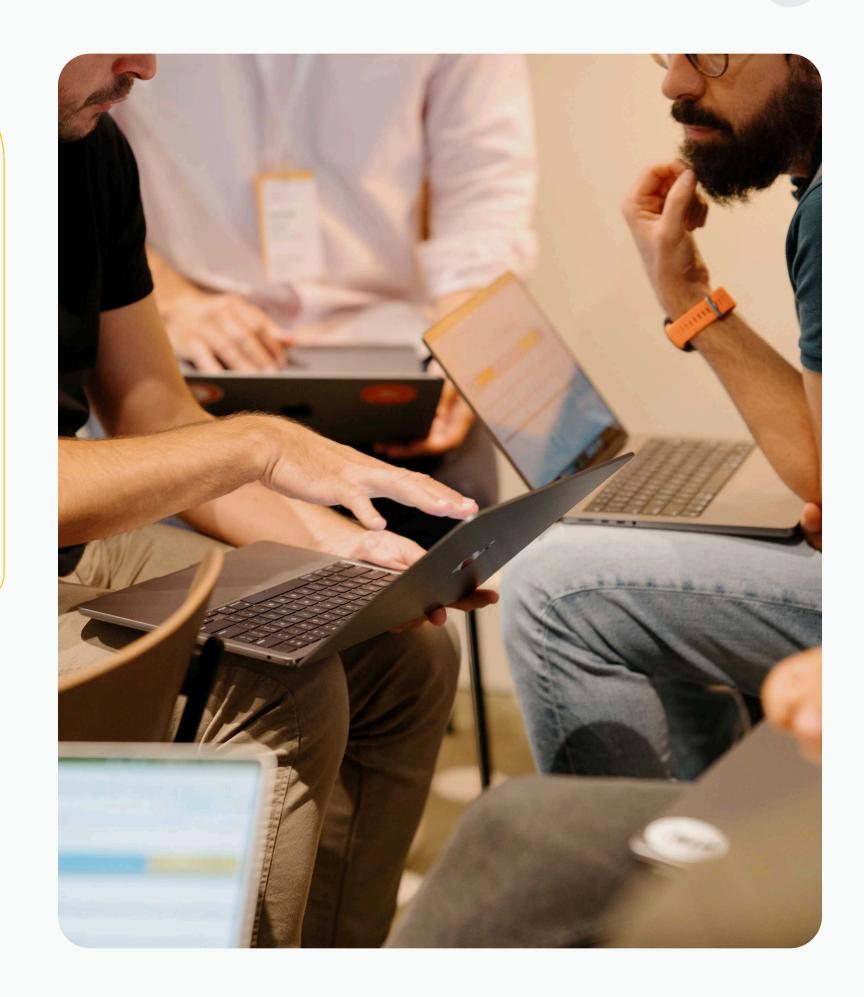
Immersive Fox uses Gemini models and Vertex AI to generate full personalized training courses end-to-end – starting from curriculum creation to real-time Al coaching.



We leverage Google AI for a faster, smarter industrial Al platform, with mentors helping shape technical, pricing, and go-to-market decisions."

Fay Goldstein, Cofounder and CEO, Bardin

Bardin's Industrial Al Coworkers use the Gemini API and Vertex AI; with Google Cloud powering their infrastructure. Google APIs like Discovery Engine help address complex pre-sales feasibility and post-sales configuration for industrial automation manufacturers and distributors.



Alumni spotlight

## Europe and Israel



219

portfolio startups

\$4.3B

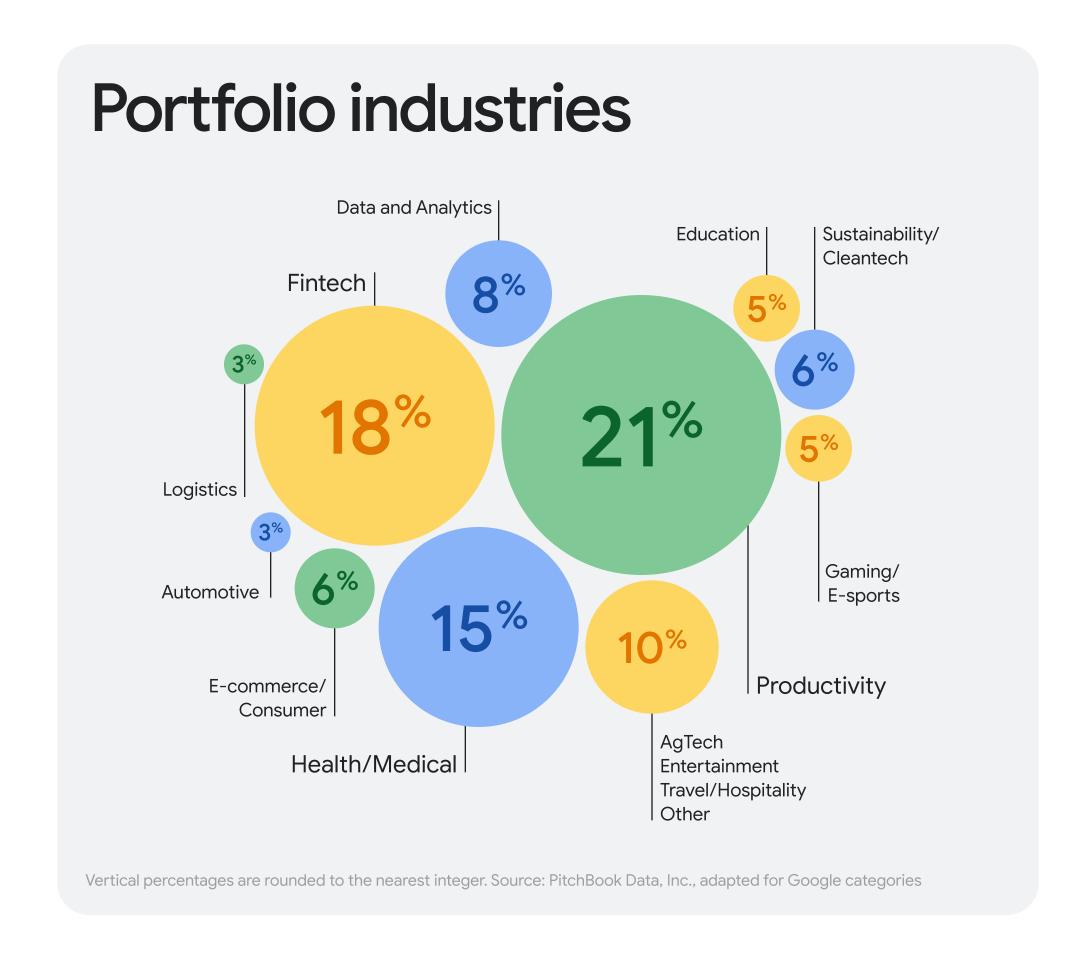
portfolio valuation

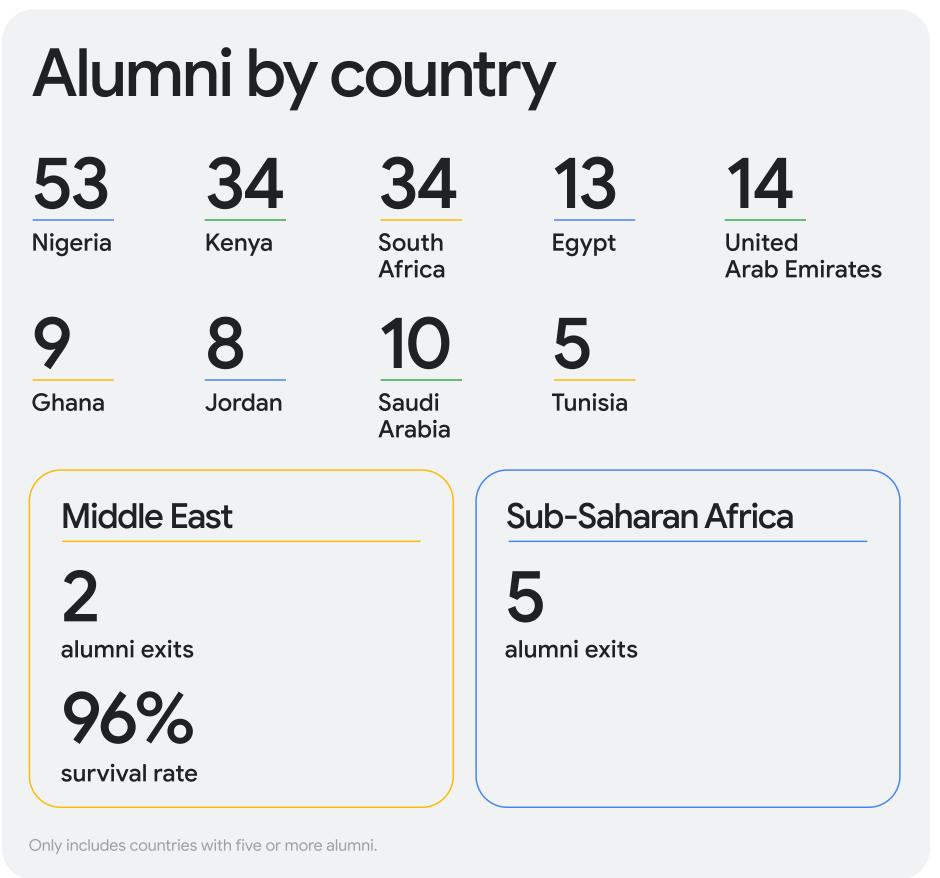
\$2.1B

post-program funds raised

7.3k

people employed across portfolio





Regional accelerator overview

## Middle East and Africa







The Google Accelerator Alumni network is an incredible resource, providing access to founders who share insights and make introductions that accelerate growth."

Adeola Ayoola, Cofounder and CEO, Famasi

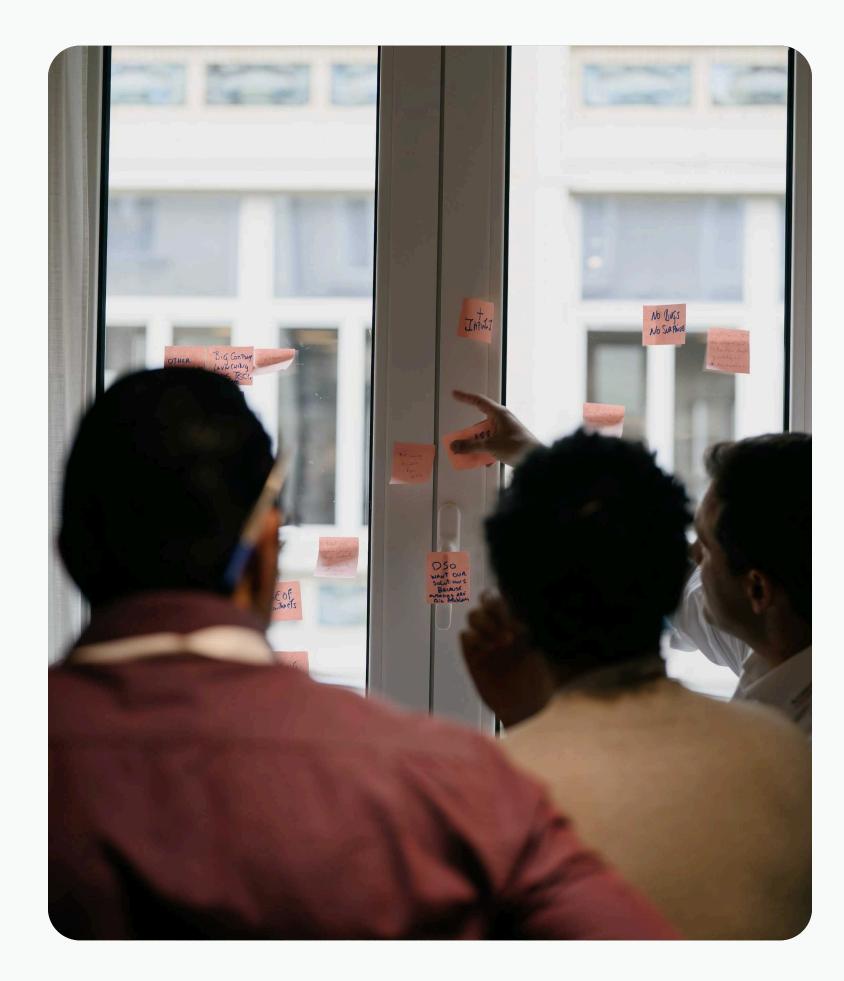
Famasi's hybrid inference and orchestration engine, built with Gemini models, standardizes unstructured pharmacy data, reducing onboarding from weeks to minutes. The models' context window and affordability enable scalable mapping of price lists, stock records, and exports.



Google's Al expertise, ecosystem, and purpose are clear. The accelerator helped us think differently about how to scale globally and build lasting impact."

Jay Sadiq, Founder & CEO, FortyGuard

FortyGuard's temperature-intelligence platform uses Google Cloud, Maps, Earth Engine, and Vertex Al for 2-meter precision environmental modeling. Google's infrastructure enabled an 8x increase in model efficiency and scalability, helping FortyGuard expand to over 10 countries to future-proof cities against heat.



Alumni spotlight

## Middle East and Africa





257

portfolio startups

\$11.5B

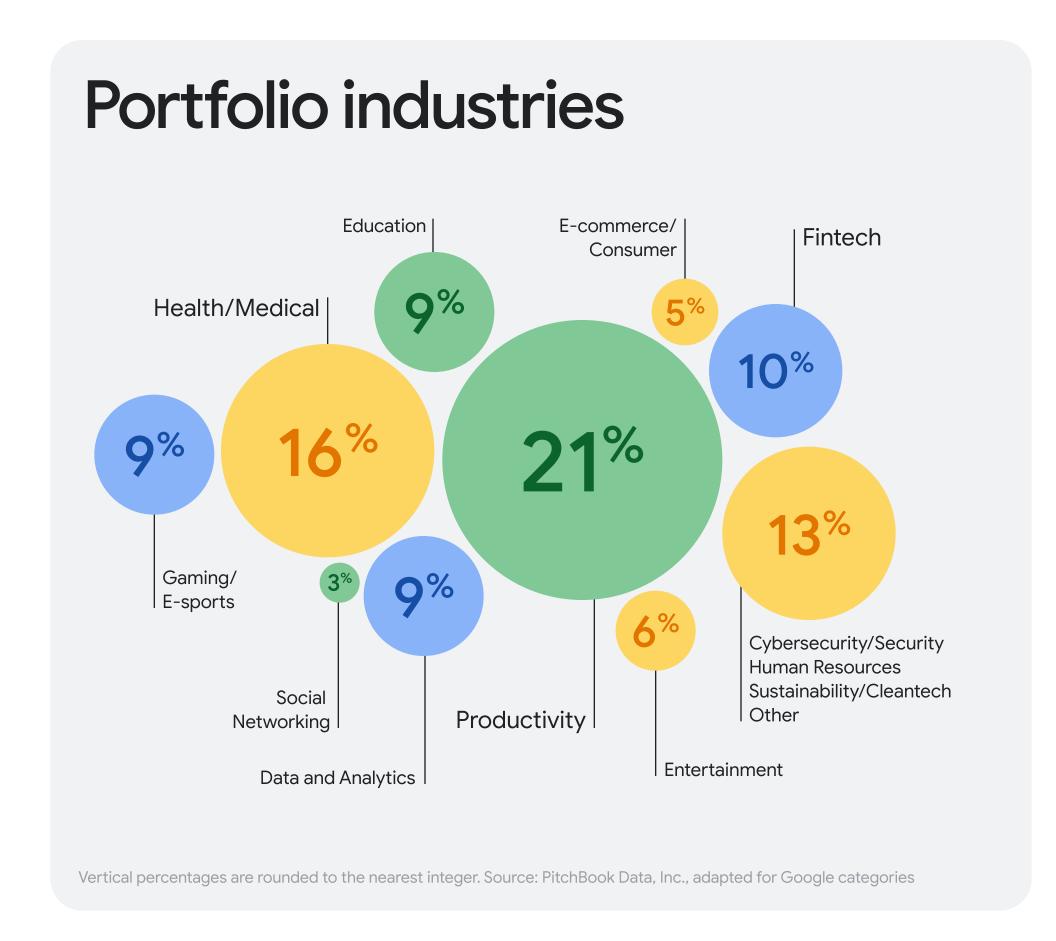
portfolio valuation

\$4.2B

post-program funds raised

25.9k

people employed across portfolio



alumni exits

96% survival rate

Regional accelerator overview







The vast Google Cloud ecosystem is complex; deep-dive mentorship from Google experts helped us navigate it, moving us beyond basic services."

Dhruv Sud, Chief Al Officer, Cloudphysician

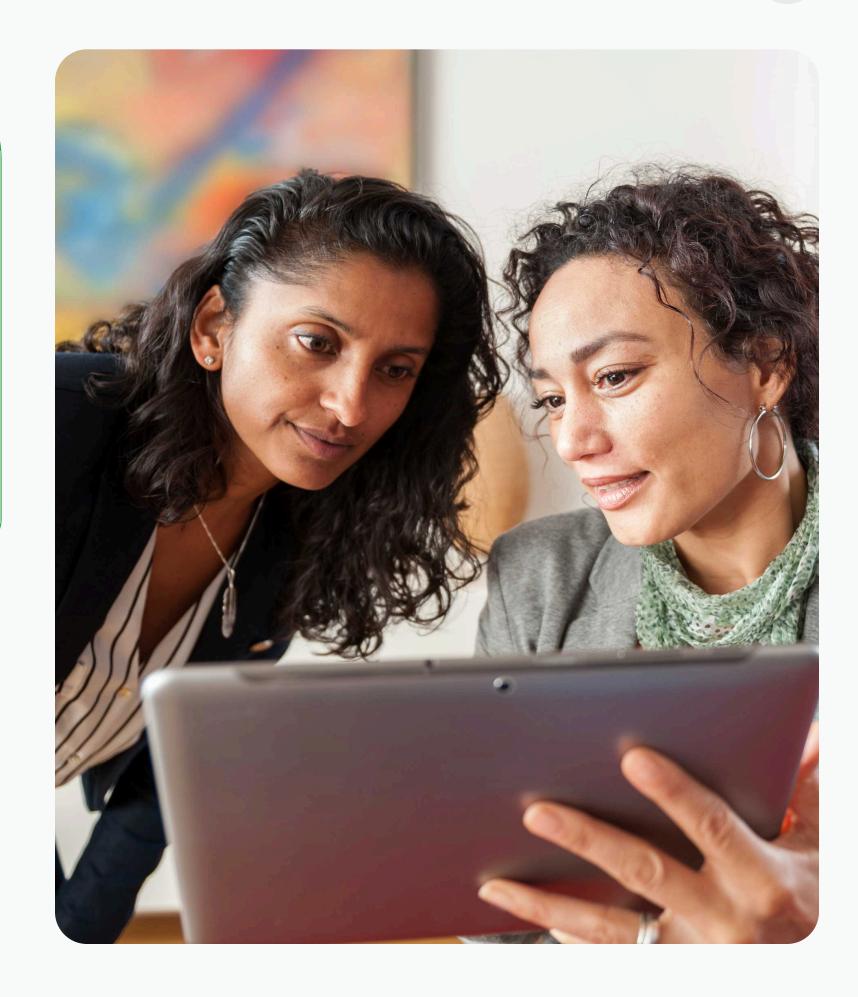
Cloudphysician's agentic Al platform uses the Gemini API for reasoning, transforming manual cardiac monitor data capture. Using Cloud Vision API, screen data is scalably digitized into structured, queryable clinical information for automated analysis.



Product experts guided engineering decisions for an Android app, helping us achieve 16 million users and a 4.8 Play Store rating."

Rahul Ramesh, CTPO, Entri

Entri used Gemini models to build the "Al Teacher Assistant," increasing retention by 20%, and the "Interview Coach" tool, which achieved 86% learner adoption with 70% quiz completion rates.



Alumni spotlight





94

portfolio startups

\$1.8B

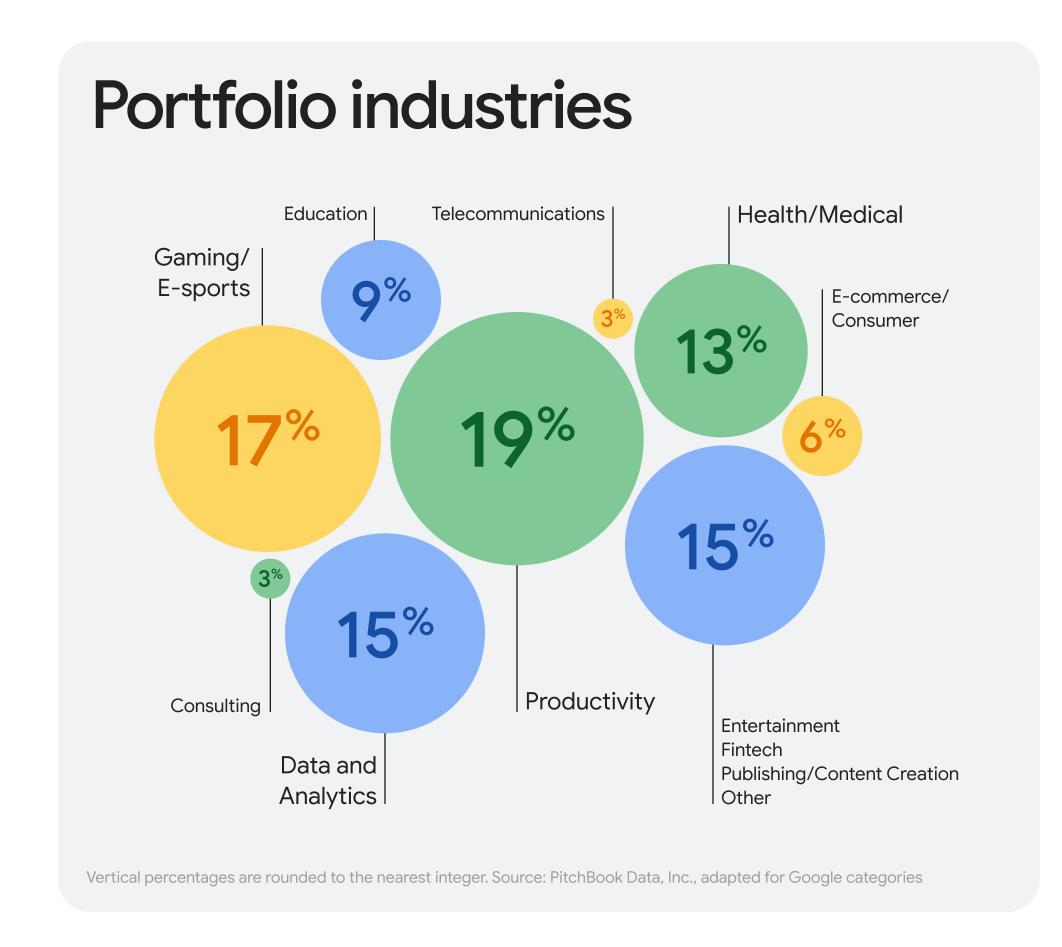
portfolio valuation

\$5.8M

post-program funds raised

2.4k

people employed across portfolio





45 49 Japan Korea

Japan

93%

survival rate

Korea

94%

survival rate

Only includes countries with five or more alumni.

Regional accelerator overview

## Northeast Asia







Mentor connections from the YouTube team were a game-changer, establishing relationships with major Korean media and acquiring crucial B2B client references."

Wonmo Jung, CEO, fika.d

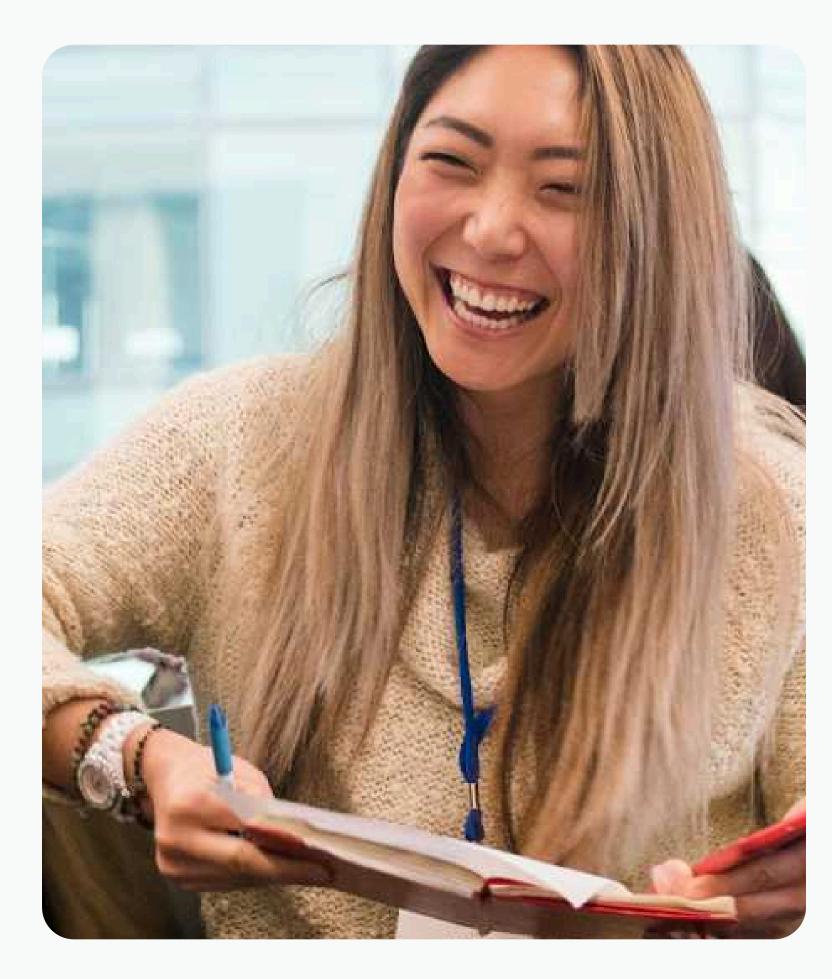
fika.d leverages Gemini models to streamline content creation workflow, enabling the generation of diverse, high-quality, short-form content at a significantly faster pace. This utilization expanded the range of editable video categories by 32%.



Mentors were incredibly valuable in achieving Tech and Growth OKRs. We also developed a feature built with Gemini that teaches from sheet music."

Woongchan Park, CEO, Clebrain

Clebrain is enhancing its deep learning models using Google Cloud TPU, based on user satisfaction data from Firebase. This infrastructure is improving the model's accuracy by 8%.



Alumni spotlight

## Northeast Asia





192

portfolio startups

\$17.3B

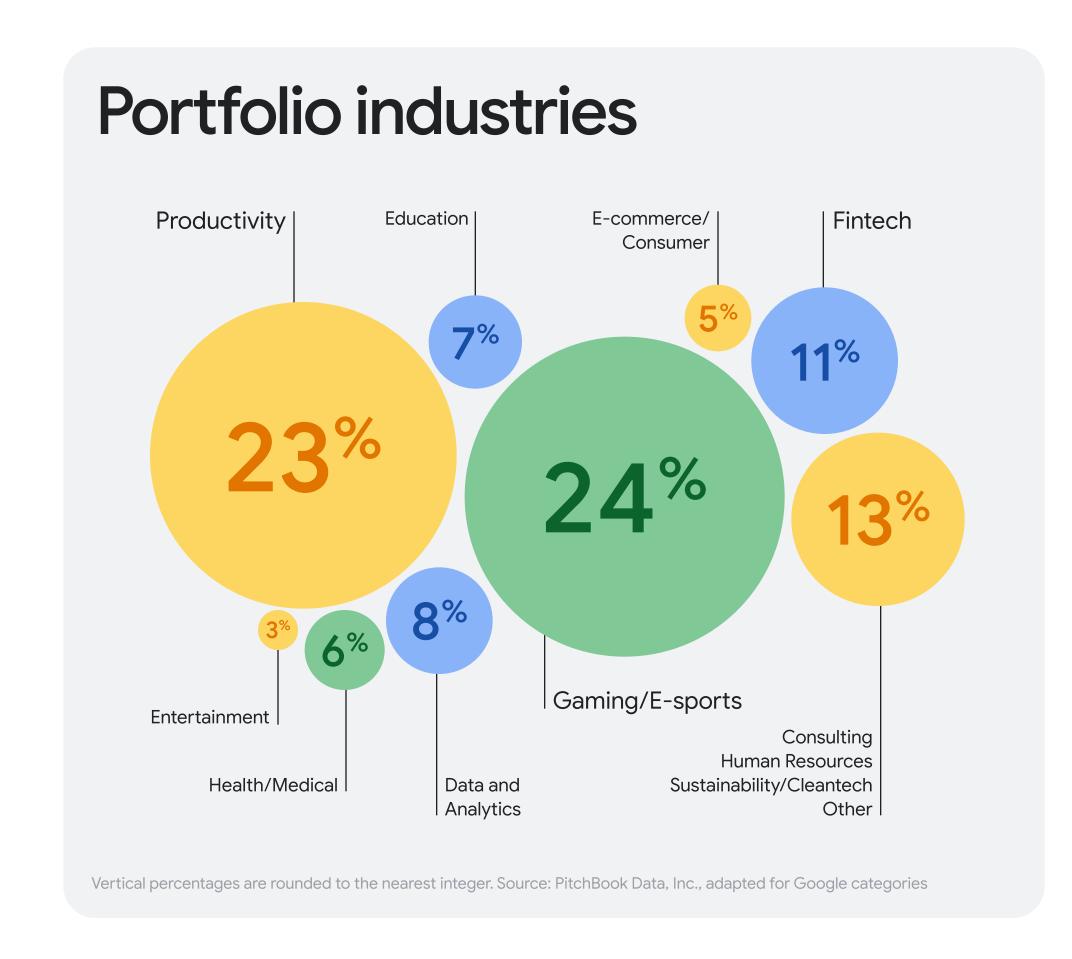
portfolio valuation

\$6.6B

post-program funds raised

11.3k

people employed across portfolio



### Alumni by country

49

Indonesia

54

**Vietnam** 

Singapore

**Thailand** 

Philippines

**Pakistan** 

Only includes countries with five or more alumni.

unicorn alumni

alumni exits

93% survival rate

Regional accelerator overview

## Southeast Asia





Google helped Lytehouse reimagine its future and the applications of LLMs for transforming health, safety, and security. We are grateful for their support."

Natalie Doran, Cofounder and CEO, Lytehouse

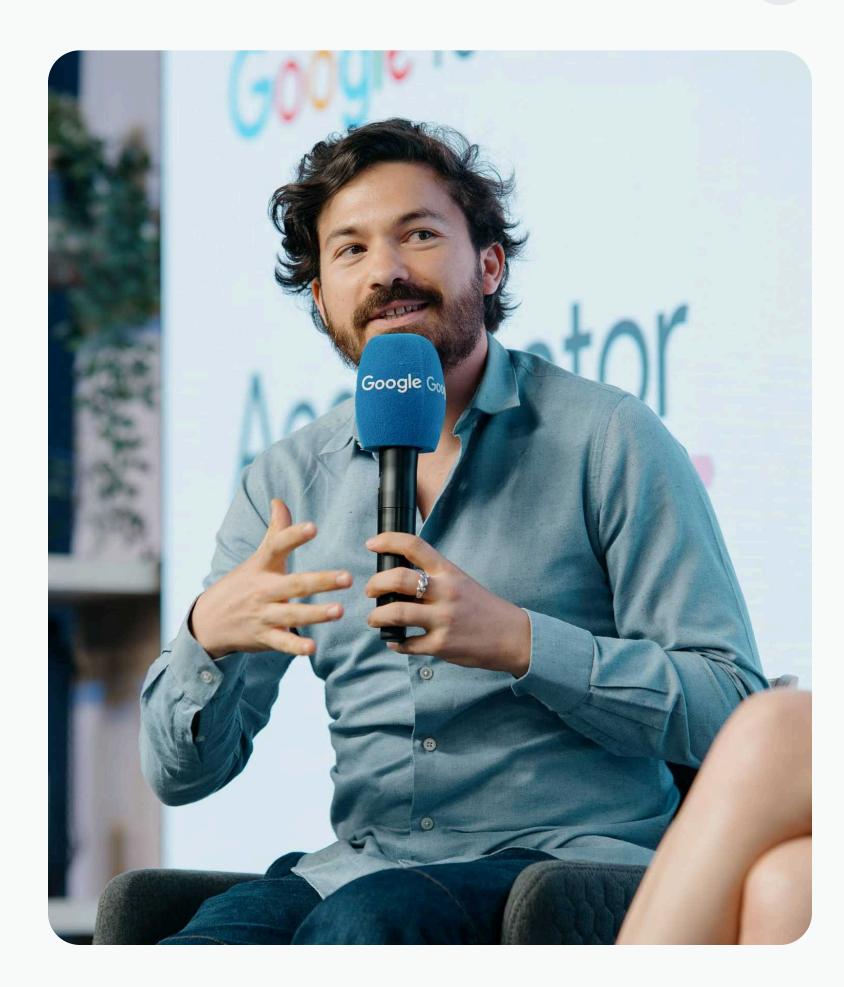
Lytehouse's agentic risk management system uses Gemini models to fuel operations, transforming CCTV cameras into a virtual workforce. This integration significantly enhances security and monitoring capabilities for enhanced safety.



Product experts helped refine our data and cloud strategy, using Al to strengthen traceability, improve efficiency, and scale our impact empowering fishers."

Utari Octavianty, Cofounder, Aruna

Aruna uses Google Cloud to securely manage and analyze fisheries and supply chain data across Indonesia. Cloud storage and Al-driven insights optimize sourcing, improve traceability, and support efficient, transparent, sustainable seafood operations, empowering small-scale fishers.



Alumni spotlight

## Southeast Asia

## Learn more about Google's Accelerators

#### For startups

Google's Accelerators are committed to supporting startup success around the world. Each accelerator program has specific requirements, but selected startups generally fit the following criteria:

- Demonstrated traction, ideally between Seed and Series A stages
- A scalable product or service with a significant total addressable market and defensible growth model
- A deeply technical foundation, leveraging technologies like machine learning and Al
- Commitment from the CTO and/or technical leads to participate and engage in required program sessions

Explore more Google offers and resources for startups.

#### For investors

Interested in learning more about our accelerator portfolio? Visit our profile in PitchBook under "Google for Startups Accelerator" to learn about our investments, startups and team.

Download the 2023 Accelerator Impact Report.



See if your startup is a match.

Apply now

#### Methodology

All information in this report is derived from Google program application form responses or estimated by PitchBook Data, Inc. analysis using both non-Google proprietary and publicly available information. Google has not supplied any additional data, nor does it endorse any estimates made in the report. Where information has been obtained from third-party sources and proprietary research, this is clearly referenced. Data reflects accelerator programs that have completed and startups that have graduated.